UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
SUGARFINA INC., et al.,) Case No. 19-11973 (MFW)
Debtors. ¹) (Jointly Administered))

AFFIDAVIT OF SERVICE RE:

Exhibit 1 ORDER (A) APPROVING BIDDING PROCEDURES AND

PROTECTIONS IN CONNECTION WITH SALE OF

SUBSTANTIALLY ALL OF DEBTORS' ASSETS FREE AND CLEAR

OF LIENS, CLAIMS, ENCUMBRANCES, AND INTERESTS; (B) SCHEDULING AN AUCTION AND SALE HEARING;

(C) APPROVING FORM AND MANNER OF NOTICE THEREOF;

(D) APPROVING PROCEDURES FOR THE ASSUMPTION AND

ASSIGNMENT OF CONTRACTS AND LEASES; AND (E) GRANTING RELATED RELIEF (sample attached)

Exhibit 2 NOTICE OF SALE OF CERTAIN ASSETS AT AUCTION

(sample attached)

Docket No. 269 ORDER (I) AUTHORIZING DEBTORS TO (A) REJECT CERTAIN UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY NUNC PRO TUNC TO THE PETITION DATE AND (B) ABANDON CERTAIN PERSONAL PROPERTY IN CONNECTION THEREWITH AND (II) GRANTING RELATED RELIEF AND (III) FOR ENTRY OF AN ORDER ESTABLISHING PROCEDURES FOR THE REJECTION OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES

I, Kevin Martin, state as follows:

1. I am over eighteen years of age and I believe the statements contained herein are true based on my personal knowledge. My business address is c/o BMC Group, Inc., 3732 West 120th Street, Hawthorne, California 90250.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are (1) Sugarfina, Inc., a Delaware corporation (4356), (2) Sugarfina International, LLC, a Delaware limited liability company (1254) and (3) Sugarfina (Canada), Ltd. (4480). The location of the Debtors' corporate headquarters is 1700 E. Walnut Ave., 5th Floor, El Segundo, California 90245.

- At the direction of Morris James LLP, Counsel for the Debtors and Debtors In Possession, the above referenced documents were served on the parties listed in Exhibits A, B and C via the modes of service and dates indicated thereon.
- Exhibit A Those parties who have requested special notice and the Core Group not already served via ECF Address Lists regarding Exhibit 1, Exhibit 2 and Docket No. 269
- Exhibit B Address List regarding Exhibit 1 and Exhibit 2
 - The Stalking Horse Bidders referenced in Service Lists 70763 via email and 70764 via overnight delivery served on October 16, 2019 and Service Lists 70774 via email and 70776 via overnight served on October 17, 2019. The identities of the Stalking Horse Bidders are confidential and are not attached hereto. The Stalking Horse Bidders' identities may be provided to authorized parties upon written application to counsel.
 - The Tax Authorities referenced in Service Lists 70765 and 70766
 - The Secured Parties referenced in Service Lists 70767 and 70768
 - The Scheduled G Executory Contract Parties referenced in Service Lists 70769 and 70770
 - The Affected Parties are referenced in Service List 70775

Exhibit C Affected Parties Address Lists regarding Docket No. 269

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on the 23rd day of October 2019 at Hawthorne, California.

Kevin Martin

EXHIBIT 1

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	Ref. Docket No. 62, 63, 66, 69, 108, 110, 128, 129, 130, 162, 166, 181, 190, 191
Debtors. ¹	(Jointly Administered)
SUGARFINA INC., et al.,	Case No. 19-11973 (MFW)
In re:	Chapter 11

ORDER (A) APPROVING BIDDING PROCEDURES AND PROTECTIONS IN CONNECTION WITH A SALE OF SUBSTANTIALLY ALL OF DEBTORS' ASSETS FREE AND CLEAR OF LIENS, CLAIMS, ENCUMBRANCES, AND INTERESTS; (B) SCHEDULING AN AUCTION AND SALE HEARING; (C) APPROVING THE FORM AND MANNER OF NOTICE THEREOF; (D) APPROVING PROCEDURES FOR THE ASSUMPTION AND ASSIGNMENT OF CONTRACTS AND LEASES; AND (E) GRANTING RELATED RELIEF

Upon consideration of the Debtors' Motion for Entry of an Order: (I)(A) Approving Bidding Procedures and Protections in Connection with a Sale of Substantially All of Debtors' Assets Free and Clear of Liens, Claims, Encumbrances, and Interests; (B) Scheduling an Auction and Sale Hearing; (C) Approving the Form and Manner of Notice Thereof; (D) Approving Procedures for the Assumption and Assignment of Contracts and Leases; and (E) Granting Related Relief and (II)(A) Authorizing and Approving the Sale of Substantially All the Debtors' Assets Free and Clear of All Liens, Claims, Interests, and Encumbrances; (B) Authorizing and Approving the Assumption and Assignment of Certain Contracts and Leases; and (C) Granting Related Relief [Docket No. 62] (the "Sale Motion")², the Declaration of Lance Miller in Support

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are (1) Sugarfina, Inc., a Delaware corporation (4356), (2) Sugarfina International, LLC, a Delaware limited liability company (1254) and (3) Sugarfina (Canada), Ltd. (4480). The location of the Debtors' corporate headquarters is 1700 E. Walnut Ave., 5th Floor, El Segundo, California 90245.

Except where otherwise indicated, capitalized terms used but not defined herein shall have the meanings ascribed to them in the Miller Declaration, the Sale Motion, the Bidding Procedures, or the Agreement (each as defined herein), as applicable. For purposes of this Order, the "Sale Motion" shall not refer to that portion of such

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of First Day Motions [Docket No. 23] (the "Miller Declaration"), the Reply in Support of Debtors' Motion for Entry of an Order: (I) (A) Approving Bidding Procedures and Protections in Connection with a Sale of Substantially All of Debtors' Assets Free and Clear of Liens, Claims, Encumbrances, and Interests; (B) Scheduling an Auction and Sale Hearing; (C) Approving the Form and Manner of Notice Thereof; (D) Approving Procedures for the Assumption and Assignment of Contracts and Leases; and (E) Granting Related Relief and (II) (A) Authorizing and Approving the Sale of Substantially All of the Debtors' Assets Free and Clear of All Liens, Claims, Interests, and Encumbrances; (B) Authorizing and Approving the Assumption and Assignment of Certain Contracts and Leases; and (C) Granting Related Relief [Docket No. 190] (the "Reply"), the Declaration of Lance Miller in Support of First Day Motions [Docket No. 23] (the "Miller Declaration") and the Declaration of Adam Meislik in Support of Debtors' Motion for Entry of Interim and Final Orders Authorizing Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362 and 364 and Use of Cash Collateral [Docket No. 22] (the Declaration", and collectively with the Sale Motion, the Reply and the Miller Declaration, the "Sale Pleadings") filed by the above-captioned debtors and debtors-in-possession (the "Debtors"); the Court having reviewed the Sale Pleadings and the record in the Debtors' chapter 11 cases (the "Chapter 11 Cases"); the Court having considered the statements of counsel to the Debtors, the Official Committee of Unsecured Creditors (the "Committee") and other parties in interest, the Court finds that establishing bidding and sale procedures in connection with a sale of the Acquired Assets (collectively, the "Bidding Procedures"), in accordance with the

motion seeking approval of the sale and related contract assumption and assignment, other than the procedures related thereto.

provisions contained herein (the "Bidding Procedures Order"), is in the best interests of the Debtors' estates.

IT IS HEREBY FOUND AND DETERMINED THAT:

- A. <u>Findings of Fact and Conclusion of Law</u>. The findings and conclusions set forth herein constitute the Court's findings of fact and conclusions of law pursuant to Rule 7052 of the Federal Rules of Bankruptcy Procedure (the "<u>Bankruptcy Rules</u>"), made applicable to this proceeding pursuant to Rule 9014 of the Bankruptcy Rules. To the extent any findings of fact herein constitute conclusions of law, they are adopted as such. To the extent any conclusions of law herein constitute findings of fact, they are adopted as such.
- B. <u>Jurisdiction and Venue</u>. The Court has jurisdiction over the Sale Motion and the transaction contemplated in the Agreement (as defined herein) pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012, and this matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A), (M), and (O). Venue in this district is proper under 28 U.S.C. §§ 1408 and 1409.
- C. <u>Basis for Relief</u>. The statutory bases for the relief requested in the Sale Motion are (i) sections 105, 363, 365, and 503 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>") and (ii) Rules 2002(a)(2), 6004, 6006, and 9014 of the Bankruptcy Rules and Rules 2002-1 and 6004-1 of the Local Rules for the United States Bankruptcy Court District of Delaware (the "<u>Local Rules</u>").
- D. <u>Notice</u>. As evidenced by the certificates of service filed with the Court, proper, timely, adequate, and sufficient notice of, and a reasonable opportunity to object or otherwise to be heard regarding: the Sale Motion and the relief sought therein, and such notice complied with all applicable requirements of the Bankruptcy Code, the Bankruptcy Rules, and Local Rules, and

no other or further notice is required except as set forth herein with respect to a hearing (the "Sale Hearing") before the Court to approve the transactions contemplated by that certain Asset Purchase Agreement by and among Sugarfina, Inc. and its subsidiaries and Sugarfina Acquisition Corp., dated October 5, 2019 as attached hereto **Exhibit 5** (the "Agreement")

- E. <u>The Initial Asset Purchase Agreement</u>. On or about September 6, 2019, the Debtors entered in asset purchase agreement (the "<u>CCH APA</u>") with Candy Cube Holdings, LLC ("<u>CCH</u>"). The CCH APA was attached to the Sale Motion as Exhibit "C." The CCH APA was subject to Bankruptcy Court approval.
- F. Objections. The following parties filed objections (the "Objections") to the Sale Motion: (1) the Committee; (2) The Office of the United States Trustee (the "UST"); (3) Joinder Domain Northside Retail Property Owner to BP Prucenter Acquisition LLC ("Prucenter"); (4) BP Prucenter Acquisition LLC ("Prucenter") (5) Bristol Investment Fund, Ltd. ("Bristol"); (6) Federal Realty Investment Trust, The Forbes Company, LLC, The Macerich Company, and the Related Companies; and (7) The Taubman Landlords. Among other bases, certain of the Objections argued that the bid protections contained in the CCH APA were excessive and that the credit bidding rights afforded CCH would serve to "chill" the bidding for the Debtors' assets, and that "cause" existed to prevent CCH from exercising certain of its purported credit bid rights. CCH and GSSLG filed a response to the Reply, to which SFCC Loan Investors LLC ("SFCC") joined, arguing in support of the rights of secured creditors to credit bid.
- G. <u>The Revised Bid Procedures and Stalking Horse Solicitation</u>. Following the commencement of the Chapter 11 Cases, the Debtors continued to actively market their assets in conformance with and in furtherance of their fiduciary obligations in an attempt to seek higher and better offers than that contained in the CCH APA. In consultation with the Committee, the

Debtors determined that proceeding with the CCH APA was no longer in the best interests of their estates. Rather, the Debtors, in consultation with the Committee, determined that establishing bidding procedures, based on the facts of the Chapter 11 Cases, including that the Committee's and other parties' in interests' rights to challenge (the "Challenge Rights", the Debtors' stipulations set forth in the Final Order (I) Authorizing the Debtors to Obtain Postpetition Secured Financing, (II) Granting Liens and Superpriority Administrative Expense Status, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, and (V) Authorizing the Debtors' Use of Cash Collateral [Docket No. 227] (the "DIP Order") do not expire until on or about November 17, 2019, subject to the procedures set forth in this Bidding Procedures Order.

In addition, the Debtors, in consultation with the Committee, determined in their business judgment, seeking a stalking horse bidder in conjunction with the revised bid procedures was in the estates' best interests. In that regard, the Debtors solicited interest from all parties who had in connection with the current sales process executed non-disclosure agreements, either via a direct email and/or via a posting in the virtual data room (the "Stalking Horse Solicitation"). A copy of the Stalking Horse Solicitation is attached hereto as Exhibit 6. Prior to the hearing on this matter, the Debtors, in consultation with the Committee, selected Sugarfina Acquisition Corp. as their Stalking Horse Bidder and the Agreement as the Stalking Horse Bid.

The Debtors' proposed notice of the Bidding Procedures is appropriate and reasonably calculated to provide all parties in interest with timely and proper notice of the sale of the Acquired Assets, the auction for the Acquired Assets (the "Auction"), and the Bidding Procedures to be employed in connection therewith.

H. <u>Approval of the Bidding Procedures</u>. The Debtors have demonstrated good and sufficient reasons for the Court to: (i) approve the Bidding Procedures; (ii) set the Auction and the Sale Hearing and approve the form and manner of notice of the Auction and the Sale Hearing; (iii) approve the procedures for the assumption and assignment of executory contracts and unexpired leases, including notice of proposed cure costs; and (iv) grant the Termination Fee as provided in the Agreement and in this Bidding Procedures Order.

The entry of this Bidding Procedures Order is in the best interests of the Debtors, their estates, creditors, and all other parties in interest.

The Bidding Procedures are fair, reasonable, and appropriate and are designed to maximize the value to be achieved for the Acquired Assets.

The Bidding Procedures and the Agreement were each negotiated in good faith and at arm's length by the Debtors and the Stalking Horse Bidder. The Agreement represents the highest or otherwise best offer that the Debtors have received to date to purchase the Assets. The selection of the Stalking Horse Bidder was fair and appropriate and is in the best interests of the Debtors' estates under the circumstances.

- I. <u>Termination Fee.</u> The Debtors have proposed to pay the Termination Fee (in the amount of \$500,000) to the Stalking Horse Bidder. The Debtors have demonstrated a compelling business justification of the payment of the Termination Fee under the circumstances set forth in the Sale Pleadings and the Agreement. The Termination Fee (i) is payable as provided in section 5.5(a) of the Agreement, (ii) is of substantial benefit to the Debtors' estates, (iii) is reasonable and appropriate in light of the size and nature of the sale and the efforts that have been or will be expended by the Stalking Horse Bidder, notwithstanding that the proposed sale is subject to higher and better offers for the Acquired Assets, (iv) was negotiated by the parties at arm's length and in good faith, and (v) is necessary to ensure that the Stalking Horse Bidder will continue to pursue its proposed acquisition of the Acquired Assets contemplated in the Agreement. The Stalking Horse Bidder is unwilling to commit to purchase the Acquired Assets under the terms of the Agreement without approval of the Termination Fee.
- J. <u>Local Rule</u>. The Bidding Procedures comply with the requirements of Local Rule 6004-1(c).
- K. <u>Executory Contracts and Unexpired Leases</u>. The procedures for assumption and assignment of executory contracts and unexpired leases are fair, reasonable, and appropriate, and comply with the provisions of section 365 of the Bankruptcy Code.
- L. <u>CCH APA</u>. The Debtors and the Committee, in the exercise of their fiduciary duties, have determined that it is not best to proceed with the CCH APA.

IT IS THEREFORE ORDERED, ADJUDGED, AND DECREED THAT:

1. The Sale Motion is GRANTED with respect to all issues other than the approval of the Sale, to the extent set forth herein.

- 2. Except as provided to the contrary herein, all objections to the Sale Motion or the relief provided herein that have not been withdrawn, waived, or settled, and all reservations of rights included therein, are overruled and denied on the merits with prejudice.
- 3. The CCH APA. The CCH APA is not in the best interests of the estates and is not approved. The entry of this Order shall constitute written notice of the termination of the CCH APA pursuant to Section 8.1 (h)(ii) thereof.
- 4. <u>Approval of Bidding Procedures</u>. The Bidding Procedures, attached hereto as <u>Exhibit 1</u>, are hereby approved in their entirety, are incorporated herein by reference, and shall govern the bids and proceedings related to the sale and the Auction, and the key dates for the sales process, attached hereto as <u>Exhibit 2</u> (the "<u>Bidding Procedures Key Dates</u>"), are hereby approved in their entirety and incorporated herein by reference.
- 5. The Debtors are authorized to take any and all actions necessary or appropriate to implement the Bidding Procedures.
- 6. <u>Stalking Horse Bidder</u>. Sugarfina Acquisition Corp. is approved as the Stalking Horse Bidder, in accordance with the terms of the Agreement.
- 7. <u>Bid Deadline</u>. October 18, 2019 at 12:00 p.m. (prevailing Eastern Time), is hereby set as the Bid Deadline, as further detailed in the Bidding Procedures.
- 8. <u>Auction</u>. If the Debtors receive one or more Qualified Bids (as defined in the Bidding Procedures) (other than the bid submitted by the Stalking Horse Bidder) by the Bid Deadline, the Auction shall take place on October 22, 2019 at 10:00 a.m. (prevailing Eastern time), at the offices of Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, Delaware 19801-1494, or such other place as the Debtors shall notify all proposed attendees. The Auction shall be conducted in accordance with the Bidding Procedures.

- 9. <u>Termination Fee.</u> Sections 5.5(a), 8.1, and 8.2 of the Agreement are hereby approved in their entirety and binding upon the Debtors, their estates, and all parties in interest. In connection therewith, the Debtors' obligation to pay the Termination Fee, as provided in the Agreement, is hereby approved in its entirety and shall survive termination of the Agreement and shall be payable as provided in Sections 5.5(a) and 8.2 of the Agreement.
- 10. <u>Payment of Termination Fee</u>. If the Agreement is terminated such that the Stalking Horse Bidder is entitled to the Termination Fee as described in Section 5.5 of the Agreement, the Debtors shall pay a break-up fee to the Stalking Horse Bidder in an amount equal to \$500,000 (the "<u>Break-Up Fee</u>") inclusive of the actual, reasonable, and documented expenses of the Stalking Horse Bidder incurred in connection with the negotiation, execution, and preparation for the consummation of the transactions contemplated in the Agreement (the "Expense Reimbursement," and together with the Break-Up Fee, the "Termination Fee").
- 11. The Expense Reimbursement is payable on the first Business Day following termination of the Agreement by each Debtor from its bankruptcy estate (but paid only once) by wire transfer of immediately available funds to the account specified by the Stalking Horse Bidder to the Debtors in writing; provided, however, that if the Agreement is terminated as a result of the Debtors selecting a Successful Bidder that is not the Stalking Horse Bidder, then the Expense Reimbursement shall be payable on the earlier of (a) the first Business Day after the closing of the transaction with the Successful Bidder (or the Backup Bidder that becomes the Successful Bidder) and (b) October 31, 2019. The Break-Up Fee (less the amount of any Expense Reimbursement previously paid) is payable from the proceeds of any Alternative Transaction following termination of the Agreement by wire transfer of immediately available funds to the account specified by the Stalking Horse Bidder to the Debtors in writing, which wire

payment shall be made on the first Business Day following receipt of the initial proceeds from any such Alternative Transaction.

- 12. The obligation to pay the Termination Fee in full by wire transfer of immediately available funds when due shall not be discharged, modified, or otherwise affected by any chapter 11 plan in the Chapter 11 Cases or by any other order or action of the Court. The Termination Fee shall be an allowed super-priority administrative expense claim (senior to any other super-priority administrative expense claims of the Lender (as defined in the DIP Order). under the DIP Credit Facility (as such term is defined in the DIP Order) pursuant to sections 363, 503(b), and 507(a)(2) of the Bankruptcy Code. The Termination Fee shall be payable on the first Business Day after the closing of the transaction with the Successful Bidder (or the Backup Bidder that becomes the Successful Bidder).
- 13. <u>Professional Fees Included in Termination Fee.</u> The Stalking Horse Bidder's professional advisors are not obligated to comply with any provisions of the Bankruptcy Code regarding Court approval of professional fees payable by the Debtors and included in the Termination Fee or otherwise; <u>provided</u>, <u>however</u>, that any disputes concerning the reasonableness of the documented expenses for which the Stalking Horse Bidder is entitled shall be resolved by the Court.
- 14. <u>No Termination Fees for Other Bidders</u>. Except for the Stalking Horse Bidder, no other entity (as defined in the Bankruptcy Code) submitting an offer or Bid for the Acquired Assets or a Qualified Bid shall be entitled to any expense reimbursement, or break-up, termination, or similar fees or payment; provided however, notwithstanding anything to the contrary in the Sale Pleadings, this Bidding Procedures Order, or the Bidding Procedures, the

Court has reserved the rights of CCH to assert a substantial contribution claim or whatever claim that it may assert to recover something.

- 15. <u>Credit Bidding.</u> For purposes of any bid by the Stalking Horse Bidder, including any Overbid, the Stalking Horse Bidder shall be entitled to credit bid up to the full amount of the Termination Fee. Any bidder, including the Stalking Horse Bidder shall have the right to credit bid the full amount of the portion of the DIP Credit Facility that it has funded, if any, and, notwithstanding anything in this Bidding Procedures Order or the Bidding Procedures to the contrary, (a) any credit bid or cash bid by the Stalking Horse Bidder shall be a Qualified Bid, and (b) the Stalking Horse Bidder shall be a Qualified Bidder. Other than as set forth in this paragraph or paragraph 16, no other credit bidding shall be allowed.
- 16. Credit Bidding under the SFCC Facility and the Goldman Sachs Facility. Only SFCC and GSSLC, as holders of allowed secured claims arising under the SFCC Facility and Goldman Sachs Facility (as each is defined in the Miller Declaration) (collectively, the "Secured Claims") shall have the right to credit bid such Secured Claims pursuant to Bankruptcy Code section 363(k), unless and until, prior to the Auction, the Committee shall have filed an objection to, or otherwise filed a standing motion with regard to, or commenced an action seeking to challenge the extent, validity or priority of any Secured Claim (the "Committee Challenge"). In the event of a Committee Challenge, absent further order of the Court, the holder of the challenged Secured Claim shall not be entitled to credit bid said challenged Secured Claim at the Auction
- 17. <u>Sale Notice</u>. The notice of the sale of the Debtors' assets, substantially in the form attached hereto as <u>Exhibit 3</u> (the "<u>Sale Notice</u>"), is hereby approved in its entirety.

18. Service of the Sale Notice and Bidding Procedures Order. On or before two (2) business days after entry of this Bidding Procedures Order, the Debtors will cause the Sale Notice and this Bidding Procedures Order to be sent by electronic mail, if known, and first-class mail, postage prepaid, to the following: (a) all creditors or their counsel known to the Debtors to assert a lien (including any security interest), claim, right, interest, or encumbrance of record against all or any portion of the Acquired Assets; (b) the Office of the United States Trustee for the District of Delaware; (c) counsel to the Stalking Horse Bidder, Olshan Frome Wolosky LLP, Avenue of the Americas, New York, NY 10019 Attn: Adam Friedman, AFriedman@olshanlaw.com; and Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, Wilmington DE 19801 Attn: Kerri Mumford, mumford@lrclaw.com; (d) counsel to the Debtors' first lien lender, SFCC Loan Investors, LLC, Loeb & Loeb LLP, 345 Park Avenue, New York, NY 10154, Attn: Vadim J. Rubinstein, vrubinstein@loeb.com; (e) counsel to the Debtors' second lien lender, Goldman Sachs Specialty Lending Group L.P., King & Spalding LLP, 1180 Peachtree Street, N.E., Atlanta, Georgia 30309, Attn: W. Austin Jowers, ajowers@kslaw.com; (f) counsel to the Committee, Bayard, P.A., 600 North King Street, Suite 400, Wilmington, DE 19801, Attn: Erin R. Fay, efay@bayardlaw.com; (g) all parties in interest who have requested notice pursuant to Bankruptcy Rule 2002; (h) all applicable federal, state, and local taxing and regulatory authorities of the Debtors or recording offices or any other governmental authorities that, as a result of the sale of the Acquired Assets, may have claims, contingent or otherwise, in connection with the Debtors' ownership of the Acquired Assets or have any known interest in the relief requested by the Sale Pleadings; (i) all counterparties to any executory contract or unexpired lease of the Debtors; and (j) all potential bidders previously identified or otherwise known to the Debtors.

- 19. <u>Publication Notice</u>. No later than five (5) business days after entry of the Bidding Procedures Order, the Debtors will cause substantially all of the information contained in the Sale Notice to be published once in a publication of national circulation.
- 20. <u>Notice</u>. Compliance with the foregoing provisions for the Sale Notice shall constitute sufficient notice of the Debtors' proposed sale of the Acquired Assets free and clear of liens, claims, interests, and encumbrances, pursuant to section 363(f) of the Bankruptcy Code and otherwise, and, except as set forth in this Bidding Procedures Order, no other or further notice of the sale shall be required to be provided by the Debtors.
- 21. Sale Objections. Any objections to the sale of the Acquired Assets and the sale contemplated in the Agreement, or the relief requested in the Sale Motion, must: (a) be in writing; (b) state the basis of such objection with specificity; (c) comply with the Bankruptcy Rules and the Local Rules; (d) be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 on or before 4:00 p.m. (prevailing Eastern time), on October 21, 2019 at 4:00 p.m. (the "Sale Objection Deadline"); and (e) be served upon: (i) the Debtors, 1700 East Walnut Avenue, 5th Floor, El Segundo, California 90245, Attn: Lance Miller, lance.miller@sugarfina.com; (ii) counsel to the Debtors, Shulman Hodges & Bastian LLP, 100 Spectrum Center Drive, Suite 600, Irvine, California 92618, Attn: Alan J. Friedman, afriedman@shbllp.com and Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington Delaware 19806, Attn: Brya M. Kielson, Esquire, bkielson@morrisjames.com; ; (iii) counsel to the Stalking Horse Bidder, Olshan Frome Wolosky LLP, 1325 Avenue of the Americas, New York, NY 10019 Attn: Adam Friedman, AFriedman@olshanlaw.com; and Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, Wilmington DE 19801 Attn: Kerri Mumford, mumford@lrclaw.com; (iv) the Office of the

United States Trustee, United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: U.S. Trustee; (v) counsel to the Committee, Bayard, P.A., 600 North King Street, Suite 400, Wilmington, DE 19801, Attn: Erin R. Fay, efay@bayardlaw.com; (vi) counsel to the Debtors' first lien lender, SFCC Loan Investors, LLC, Loeb & Loeb LLP, 345 Park Avenue, New York, NY 10154, Attn: Vadim J. Rubinstein, vrubinstein@loeb.com; and (vii) counsel to the Debtors' second lien lender, Goldman Sachs Specialty Lending Group L.P., King & Spalding LLP, 1180 Peachtree Street, N.E., Atlanta, Georgia 30309, Attn: W. Austin Jowers, ajowers@kslaw.com, in each case, so as to be received no later than 4:00 p.m. (prevailing Eastern time), on the Sale Objection Deadline.

- 22. <u>Cure Notice</u>. The notice, substantially in the form attached hereto as <u>Exhibit 4</u> (the "<u>Cure Notice</u>"), of potential assumption and assignment to either the Stalking Horse Bidder or other Successful Bidder (the "<u>Proposed Assignee</u>") of certain of the Debtors' executory contracts and unexpired leases to be listed in the Cure Notice (collectively, the "<u>Scheduled Contracts</u>"), is hereby approved in its entirety. The Cure Notice shall identify the Scheduled Contracts and provide the amounts, costs, or expenses that the Debtors believe must be paid or actions or obligations that must be performed or satisfied pursuant to the Bankruptcy Code to effectuate the assumption by the applicable Debtor and the assignment to the Proposed Assignee of the Scheduled Contracts (each a "<u>Cure Cost</u>" and, collectively, the "<u>Cure Costs</u>").
- 23. <u>Service of the Cure Notice</u>. On or October 9, 2019, or as soon thereafter as is reasonably practicable, the Debtors shall serve by first class mail or hand delivery (and electronic mail, if known) the Cure Notice on all non-Debtor parties to the Scheduled Contracts (each, a "<u>Contract Counterparty</u>") and their counsel if known.

- 24. Adequate Assurance of Future Performance. No later than October 11, 2019, the Stalking Horse Bidder shall provide the Debtors with information regarding adequate assurance of future performance for Contract Counterparties if the Stalking Horse Bidder is the assignee of the Scheduled Contracts, and, no later than the Bid Deadline, the Debtors shall receive information regarding adequate assurance of future performance from Qualified Bidders (other than the Stalking Horse Bidder) if such Qualified Bidder proposes to be assigned certain Scheduled Contracts (collectively, the "Adequate Assurance Information"). Upon receiving the Adequate Assurance Information, and no later than 5:00 p.m. (ET) on October 11, 2019 for the Stalking Horse Bidder and 5:00 p.m. (ET) October 18, 2019 for Qualified Bidders, the Debtors shall provide electronic copies of the Adequate Assurance Information to the contract counterparties (and to their counsel if known) listed as to be assigned by a Qualified Bidder's Scheduled Contracts list.
- 25. <u>Contract Objections</u>. Any objection to any Cure Cost set forth on the Cure Notice or to the assumption and assignment to the Proposed Assignee by any Contract Counterparty, including with respect to adequate assurance of future performance of the Stalking Horse Bidder (collectively, a "<u>Contract Objection</u>"), must: (a) be in writing; (b) state the basis for such objection with specificity; (c) if it contests any Cure Cost set forth in the Cure Notice, state with specificity what amounts, costs, or expenses the Contract Counterparty believes must be paid or actions or obligations must be performed or satisfied pursuant to the Bankruptcy Code to effectuate the assumption by the applicable Debtor and the assignment to the Stalking Horse Bidder (in all cases with appropriate documentation in support thereof); (d) comply with the Bankruptcy Rules and the Local Rules; (e) be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington,

Delaware 19801, by 4:00 p.m. (ET) on October 21, 2019 (the "Contract Objection Deadline"); and, (f) be served upon: (i) the Debtors, 1700 East Walnut Avenue, 5th Floor, El Segundo, California 90245, Attn: Lance Miller, lance.miller@sugarfina.com; (ii) counsel to the Debtors, Shulman Hodges & Bastian LLP, 100 Spectrum Center Drive, Suite 600, Irvine, California 92618, Attn: Alan J. Friedman, afriedman@shbllp.com and Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington Delaware 19806, Attn: Brya M. Kielson, Esquire, bkielson@morrisjames.com; (iii) counsel to the Stalking Horse Bidder, Olshan Frome Wolosky LLP, 1325 Avenue of the Americas, New York, NY 10019 Attn: Adam Friedman, AFriedman@olshanlaw.com; and Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, Wilmington DE 19801 Attn: Kerri Mumford, mumford@lrclaw.com; (iv) the Office of the United States Trustee, United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: U.S. Trustee; (v) counsel to the Committee, Bayard, P.A., 600 North King Street, Suite 400, Wilmington, DE 19801, Attn: Erin R. Fay, efay@bayardlaw.com; (vi) counsel to the Debtors' first lien lender, SFCC Loan Investors, LLC, Loeb & Loeb LLP, 345 Park Avenue, New York, NY 10154, Attn: Vadim J. Rubinstein, vrubinstein@loeb.com; and (vii) counsel to the Debtors' second lien lender, Goldman Sachs Specialty Lending Group L.P., King & Spalding LLP, 1180 Peachtree Street, N.E., Atlanta, Georgia 30309, Attn: W. Austin Jowers, ajowers@kslaw.com.

- 26. If the Successful Bidder is not the Stalking Horse Bidder, then the deadline for a Contract Counterparty to object to the assumption and assignment (solely on the grounds of adequate assurance of future performance) shall be the Sale Hearing.
- 27. If an objection to the Cure Cost is timely asserted and the applicable parties are unable to consensually resolve the dispute, the amount to be paid under section 365 of the

Bankruptcy Code, if any, with respect to such objection will be determined at the Sale Hearing or at a hearing to be requested by the Debtors, the Proposed Assignee, or the applicable Contract Counterparty. At the Proposed Assignee's discretion, the hearing regarding the Cure Cost may be continued until after the Closing Date, in which case a reserve will be funded in a segregated account for such Cure Cost in an amount agreed to among the Debtors, the Proposed Assignees and the applicable Contract Counterparty or as determined by the Court, and any such amount shall be treated as an amount in the Reserve Account in accordance with the Agreement.

- 28. If no Contract Objection for a Scheduled Contract is timely asserted by the Contract Counterparty and received in accordance with the Bidding Procedures Order, then: (a) the Contract Counterparty will be deemed to have consented to the assumption and assignment of the Scheduled Contract; (b) the Contract Counterparty will be forever barred and estopped from asserting any objection to the propriety or effectiveness of the assumption and assignment of the Scheduled Contract against the Debtors, the Stalking Horse Bidder, a Successful Bidder, any assignee of the Scheduled Contract, or the property of any of them; (c) the Cure Cost set forth on the Cure Notice for such Scheduled Contract shall be controlling and the Contract Counterparty will be deemed to have consented thereto, notwithstanding anything to the contrary in the Scheduled Contract or otherwise; and (d) the Contract Counterparty will be forever barred and estopped from objecting to the Cure Cost or asserting any claims, other than the Cure Costs, against the Debtors, the Stalking Horse Bidder, a Successful Bidder, any assignee of the Scheduled Contract, or the property of any of them.
- 29. <u>Notice</u>. Compliance with the foregoing provisions for the Cure Notice shall constitute sufficient notice of the Debtors' potential assumption and assignment of the Scheduled Contracts to the Proposed Assignee, pursuant to section 365 of the Bankruptcy Code and

otherwise, and, except as set forth in this Bidding Procedures Order, no other or further notice of the sale shall be required to be provided by the Debtors.

- 30. <u>Participation in the Bidding Process</u>. All entities that participate in the bidding process or the Auction shall be deemed to have knowingly and voluntarily submitted to the exclusive jurisdiction of the Court with respect to all matters related to the terms and conditions of the transfer of Acquired Assets, the Auction, and any transaction contemplated herein.
- 31. <u>Sale Hearing</u>. The Sale Hearing shall be held before the Court on October 24, 2019 at 10:30 a.m. (prevailing Eastern time). The Sale Hearing may be continued, from time to time, without further notice to creditors or other parties in interest other than by announcement of said continuance before the Court on the date scheduled for such hearing or in the hearing agenda for such hearing.
- Backup Bidder. Notwithstanding anything in the Bidding Procedures to the contrary, if an Auction is conducted, the entity with the second highest or otherwise best Qualified Bid at the Auction, as determined by the Debtors, in the exercise of their business judgment, will be designated as the Backup Bidder. The Backup Bidder shall be required to keep its Backup Bid open and irrevocable until the earlier of (i) 12:00 p.m. (prevailing Eastern time) on the first business day following the Backup Sale Hearing (defined below) (the "Outside Backup Date"), and (ii) the closing of the transaction with the Successful Bidder subject to the Stalking Horse Bidder's rights under the Agreement. Following the Sale Hearing, if the Successful Bidder fails to consummate the Successful Bid, the Debtors shall proceed to consummate the Backup Bid with the Backup Bidder. A hearing to authorize a sale to the Backup Bidder will be held before the Court on no less than five (5) days' notice, with objections

due at least one (1) day prior to such hearing (the "Backup Sale Hearing"). For the avoidance of doubt, the scope of such hearing shall be limited to issues relating to the identity of the Backup Bidder, such as adequate assurance and assignments of Contracts or Leases to the Backup Bidder.

- 33. <u>Bidding Procedures Order Controls.</u> To the extent that any chapter 11 plan confirmed in the Chapter 11 Cases or any order confirming any such plan or any other order in the Chapter 11 Cases (including any order entered after any conversion of the Chapter 11 Cases to cases under chapter 7 of the Bankruptcy Code) alters, conflicts with, or derogates from the provisions of this Bidding Procedures Order, the provisions of this Bidding Procedures Order shall control. The Debtors' obligations under this Bidding Procedures Order, the provisions of this Bidding Procedures Order, and the portions of the Agreement pertaining to the Bidding Procedures shall survive conversion of any of the Chapter 11 Cases to cases under chapter 7 of the Bankruptcy Code, confirmation of any chapter 11 plan in the Chapter 11 Cases, or discharge of claims thereunder and shall be binding upon the Debtors, a chapter 7 trustee, and the reorganized or reconstituted Debtors, as the case may, after the effective date of any confirmed chapter 11 plan in the Debtors' cases (including any order entered after any conversion of the Chapter 11 Cases to cases under chapter 7 of the Bankruptcy Code).
- 34. <u>Immediate Effectiveness of the Bidding Procedures Order</u>. Notwithstanding the possible applicability of Bankruptcy Rules 6004(h), 6006(d), 7062, or 9014, or any other provisions of the Bankruptcy Rules or the Local Rules stating the contrary, the terms and conditions of this Bidding Procedures Order shall be immediately effective and enforceable upon its entry, and no automatic stay shall apply to this Bidding Procedures Order.

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35. <u>Calculation of Time</u>. All time periods set forth in this Bidding Procedures Order

shall be calculated in accordance with Bankruptcy Rule 9006(a).

36. <u>Authorization of Debtors</u>. The Debtors are authorized to take all actions

necessary to effectuate the relief granted pursuant to this Bidding Procedures Order in

accordance with the Sale Pleadings, including executing the Agreement (subject to the deletion

of Section 8.1(f)(vi) thereof). No further or additional order from the Court shall be required to

give effect to the provisions set forth in this Bidding Procedures Order.

37. Inconsistencies. In the event there is any inconsistency between this Bidding

Procedures Order and the Sale Pleadings, the Bidding Procedures, or the Agreement, this

Bidding Procedures Order shall govern.

38. <u>Jurisdiction</u>. The Court shall retain jurisdiction over any matters related to or

arising from the implementation of this Bidding Procedures Order. All matters arising from or

related to the implementation of this Bidding Procedures Order may be brought before the Court

as a contested matter, without the necessity of commencing an adversary proceeding.

Dated: October 15th, 2019 Wilmington, Delaware

MARY F. WALRATH

UNITED STATES BANKRUPTCY JUDG \$\mathbb{E}_{1301659/1}\$

Exhibit 1

Bidding Procedures

BIDDING PROCEDURES¹

By the Sale Motion dated September 10, 2019 and Reply dated October 2, 2019, Sugarfina, Inc., Sugarfina International, LLC, and Sugarfina (Canada), Ltd. (collectively, the "<u>Debtors</u>") sought approval of, among other things, the procedures by which they will determine the highest or otherwise best price for the sale of substantially all of their assets (the "<u>Acquired Assets</u>") described in the Asset Purchase Agreement dated as of October 5, 2019 (the "<u>Agreement</u>"), by and among Sugarfina Acquisition Corp., as purchaser (the "<u>Stalking Horse Bidder</u>"), and the Debtors, as sellers, a copy of which is attached as <u>Exhibit A</u> to the Sale Order.

On October 15, 2019, the United States Bankruptcy Court for the District of Delaware (the "<u>Bankruptcy Court</u>") entered an order (the "<u>Bidding Procedures Order</u>") that, among other things, authorized the Debtors to determine the highest or otherwise best price for the Acquired Assets through the process and procedures set forth therein and herein (the "<u>Bidding Procedures</u>").

As used herein, the term "<u>Consultation Parties</u>" shall mean (a) the Committee, (b) the first lien lender and DIP Lender, SFCC Loan Investors, LLC ("<u>SFCC</u>"), and (c) the second lien lender, Goldman Sachs Specialty Lending Group L.P. ("<u>GSSLG"</u>), together with each of their respective counsel and advisors. To the extent any such parties are actively bidding for the Debtors' assets, they shall not be considered Consultation Parties.

Unless expressly indicated, the Bidding Procedures apply to all bidders.

Access to Diligence Materials

To participate in the bidding process and to receive access to due diligence (the "<u>Diligence Materials</u>"), an entity (as defined in the Bankruptcy Code) must submit to the Debtors an executed confidentiality agreement in the form and substance satisfactory to the Debtors.

An entity who qualifies for access to Diligence Materials shall be a "<u>Preliminary Interested Bidder</u>." All requests for Diligence Materials must be directed to the Debtors.

For any Preliminary Interested Bidder who is a competitor of the Debtors or is affiliated with any competitor of the Debtors, the Debtors reserve the right to withhold any Diligence Materials that the Debtors, in their sole and absolute discretion, determine are business-sensitive or otherwise not appropriate for disclosure to such Preliminary Interested Bidder.

The Debtors shall provide the Stalking Horse Bidder with access to all written Diligence Materials, management presentations, on-site inspections, and other information provided to any Preliminary Interested Bidder that were not previously made available to the Stalking Horse Bidder as soon as reasonably practicable and in no event later than one (1) business day after the date the Debtors made such information available to any Preliminary Interested Bidder;

Capitalized terms used but not defined herein shall have the meanings set forth in the Bidding Procedures Order or the Agreement, as applicable.

<u>provided</u>, <u>however</u>, that this requirement shall be deemed satisfied by the Debtors if such information is posted to the data room established by the Debtors. Neither the Debtors nor any of their representatives will be obligated to furnish any information relating to the Acquired Assets to any entity other than to the Stalking Horse Bidder and Preliminary Interested Bidders. The Debtors make no representations or warranty as to the information to be provided through this due diligence process or otherwise, except to the extent set forth in the Agreement or in any other definitive agreement the Debtors execute with a Successful Bidder (as defined herein).

Bid Qualification Process

To be eligible to participate in the Auction (as defined herein), each offer, solicitation, or proposal (each, a "Bid"), and each entity submitting such a Bid (each, a "Bidder"), must be determined by the Debtors (in consultation with the Consultation Parties) to satisfy each of the following conditions (other than the Bid of the Stalking Horse Bidder):

- (a) Form: The Bid must: (i) be in writing; (ii) disclose the identity of each entity that will be bidding for the assets or otherwise participating in connection with such Bid (provided, however, that if the entity that is the Bidder is a special purpose vehicle or other entity without existing operations (as determined by the Debtors), the Bid must disclose the identity or identities of each ultimate owner or participant in the entity that is the Bidder); (iii) be in the form of a duly authorized, executed, and non-contingent purchase agreement, together with all schedules, exhibits, and related documents thereto; and (iv) include clearly marked versions of the Bid against the Agreement and the proposed Sale Order showing all changes requested by the Bidder.
- (b) <u>Good Faith Deposit</u>: The Bid must be accompanied by a cash deposit in an amount equal to \$500,000 to an interest-bearing segregated account to be identified and established by the Debtors (the "<u>Good Faith Deposit</u>").
- (c) <u>Assets</u>: The Bid must clearly identify which assets the Bidder intends to purchase and which liabilities and obligations the Bidder agrees to assume or pay.
- (d) Same or Better Terms: The Bid must be on terms and conditions that are substantially the same as or better than, not more burdensome in any material way than, and no more conditional than the terms of the Agreement, as determined by the Debtors in consultation with the Consultation Parties. The Bid may not contain additional termination rights, covenants, financing or due diligence contingencies, or closing conditions, other than as may be included in the Agreement (it being agreed and understood that such Bid shall modify the Agreement as needed to comply in all respects with the Bidding Procedures Order and will remove provisions that apply only to the Stalking Horse Bidder as the stalking horse bidder, such as the Termination Fee).
- (e) <u>Corporate Authority</u>: The Bid must include written evidence reasonably acceptable to the Debtors, in consultation with the Consultation Parties, demonstrating that the Bidder has full power and authority (including full

corporate or other organizational power and authority) to consummate the proposed transaction contemplated by the Bid.

- (f) Proof of Financial Ability to Perform: To the extent that the Bid is not accompanied by evidence of the Bidder's capacity to consummate the transaction contemplated by the Bid with unrestricted and fully available cash, the Bid must include written evidence of a firm, irrevocable commitment for financing or other evidence of ability to consummate the proposed transaction, documented to the satisfaction of the Debtors, in consultation with the Consultation Parties, by the submission of recent financial documentation (audited, if available), that will allow the Debtors (in consultation with the Consultation Parties) to make a reasonable determination as to the financial and other capabilities of the Bidder to consummate the transaction contemplated by the Bid, including providing adequate assurance of future performance under all contracts and leases proposed to be assumed and assigned in the transaction contemplated by the Bid.
- (g) <u>Contingencies</u>: The Bid may not be conditioned on obtaining financing, obtaining any internal approval, or on the outcome or review of due diligence, but may be subject to the accuracy in all material respects of specified representations and warranties at the Closing.
- (h) <u>Irrevocable</u>: The Bid must be irrevocable through the Auction; <u>provided</u>, <u>however</u>, that if such Bid is accepted as the Successful Bid or a Backup Bid (each as defined herein), such Bid shall continue to remain irrevocable, subject to the terms and conditions of the Bidding Procedures.
- (i) Bid Deadline. Regardless of when an entity qualifies as a Preliminary Interested Bidder, the following entities must receive a Bid in writing, transmitted via email (in .pdf or similar format) so as to be received no later than 12:00 p.m. (prevailing Eastern time), on or before October 18, 2019 (the "Bid Deadline"): (i) the Debtors, Attn: Lance Miller, lance.miller@sugarfina.com; (ii) counsel to the Debtors, Shulman Hodges & Bastian LLP, Attn: Alan J. Friedman, afriedman@shbllp.com and Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington Delaware 19806, Attn: Brya M. Keilson, Esquire, bkeilson@morrisjames.com; (iii) restructuring advisors to the Debtors, Force 10 Partners, LLC, Attn: Adam Meislik, ameislik@force10partners.com; (iv) counsel to the Debtors' first lien lender, SFCC Loan Investors, LLC, Loeb & Loeb LLP, Attn: Lance Jurich, ljurich@loeb.com; (v) counsel to the Debtors' second lien lender, Goldman Sachs Specialty Lending Group L.P., King & Spalding LLP, Attn: W. Austin Jowers, ajowers@kslaw.com; (vi) counsel to the Stalking Horse Bidder, counsel to the Stalking Horse Bidder, Olshan Frome Wolosky LLP, 1325 Avenue of the Americas, New York, NY 10019 Attn: Adam Friedman, AFriedman@olshanlaw.com; and Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, Wilmington DE 19801 Attn: Kerri Mumford, mumford@lrclaw.com; and (vii) counsel to the Committee, Bayard, P.A., 600 North King Street, Suite 400, Wilmington, DE 19801, Attn: Erin R. Fay, efay@bayardlaw.com.

- (j) Amount of Bid. Each Bid must clearly show the amount of the purchase price. In addition, a Bid (either standing alone or in combination with other Bids) must include a cash or credit bid (in accordance with the Bidding Procedures Order) purchase price that is in an amount equal to at least \$14,625,000, which consists of (i) the cash consideration set forth in the Agreement in the amount of \$14,000,000, plus (ii) the amount of the Termination Fee plus (iv) \$125,000. The value of any noncash consideration shall be determined by the Debtors in their reasonable business judgment (in consultation with the Consultation Parties).
- (k) <u>Transition Services Agreement</u>. Each Bid shall be accompanied by an affirmative statement that the Bidder agrees to negotiate a transition services agreement with the Debtors in a form that is agreeable to the Debtors.
- (l) Adequate Assurance of Future Performance. Each Bid shall be accompanied by sufficient information concerning the Bidder's ability to provide adequate assurance of future performance with respect to the executory contracts and unexpired leases to be assumed by the Debtors and assigned to the Bidder (the "Adequate Assurance Information"). By submitting a Bid, each Bidder agrees that the Debtors may disseminate their Adequate Assurance Information to Contract Counterparties if the Debtors determine such bid to be a Qualified Bid. Specifically, the Adequate Assurance Information must include, to the extent currently available, the following:
 - o (i) the specific name of the proposed assignee/tenant, if not the prospective purchaser, and the proposed name under which the assignee intends to operate the store if not a current trade-name of the Debtors;
 - o (ii) the potential assignee's intended use for the space if different from the present retail operation;
 - o (iii) audited financial statements and annual reports for the proposed assignee for the past three (3) years, including all supplements or amendments thereto;
 - o (iv) cash flow projections for the proposed assignee, the proposed assignee's most recent business plan, all cash flow projections for the lease(s) subject to the assignment request, and any financial projections, calculations and/or pro-formas prepared in contemplation of purchasing the lease(s);
 - o (v) all documents and other evidence of the potential assignee's retail experience and experience operating stores in a shopping center;

- (vi) a contact person for the proposed assignee that Landlords may directly contact in connection with the adequate assurance of future performance;
- O Solely in the event that the prospective bidder is a newly formed entity (a "Newco"), written evidence of adequate assurance of future performance should also include when such Newco was formed, how it will be financed, together with evidence of any financial commitments, and identify what credit enhancements, if any, will be available to guarantee the obligations under the leases.
- (m) Affirmative Statement. Each Bid shall be accompanied by an affirmative statement that: (i) all Bidders submitting such Bid have acted in good faith consistent with section 363(m) of the Bankruptcy Code; (ii) all Bidders submitting such Bid have and will continue to comply with the Bidding Procedures; and (iii) the Bid does not entitle such Bidder (other than the Stalking Horse Bidder) to, and such Bidder disclaims any right to, any expense reimbursement or break-up, termination, or similar fee or payment, and (iv) all Bidders submitting such Bid waive any substantial contribution (administrative expense) claims under section 503(b) of the Bankruptcy Code related to the bidding for the Debtors' assets or otherwise participating the Auction (other the potential claim permitted by CCH pursuant to the Bidding Procedures Order)..
- (n) <u>Covenant Against Anti-Competitive Behavior</u>. Each Bid shall be accompanied by a written covenant by the Bidder agreeing not to, without permission from the Debtors, affirmatively contact any of the Debtors' employees, contractors, vendors, or material customers from the date of such Bid until the Auction. If the Bidder defaults with respect to the foregoing covenant, the Bid may be deemed by the Debtors, in their reasonable business judgment and in consultation with the Consultation Parties, to not be a Qualified Bid.

The Debtors, in consultation with the Consultation Parties, will review each Bid received from a Bidder to determine, in consultation with the Consultation Parties, whether it meets the requirements set forth herein and in the Bidding Procedures Order. A Bid received from a Bidder before the Bid Deadline that meets the above requirements shall constitute a "Qualified Bid," and such Bidder shall constitute a "Qualified Bidder." The Debtors shall inform Bidders whether or not their Bids have been designated as Qualified Bids by the Debtors and the Consultation Parties no later than twenty-four (24) hours after such Bids are received. Notwithstanding anything herein to the contrary, (a) the Agreement submitted by the Stalking Horse Bidder is a Qualified Bid, and (b) the Stalking Horse Bidder is a Qualified Bidder.

All entities that participate in the bidding process or the Auction (as defined herein) shall be deemed to have knowingly and voluntarily submitted to the exclusive jurisdiction of the Court with respect to all matters related to the terms and conditions of the transfer of the Debtors' assets, the Auction, and any transaction contemplated by the Bidding Procedures Order.

Auction

If one or more Qualified Bids (other than the Agreement submitted by the Stalking Horse Bidder) is received by the Bid Deadline, the Debtors will conduct an auction (the "Auction") to determine the highest or otherwise best Qualified Bid. If no Qualified Bid (other than the Agreement) is received by the Bid Deadline, no Auction shall be conducted and the Agreement shall be deemed to be the Successful Bid, and the Stalking Horse Bidder shall be deemed to be the Successful Bidder. Only Qualified Bidders may participate in the Auction. Prior to the Auction, the Debtors shall provide copies of all Qualified Bids to all Qualified Bidders, including the Stalking Horse Bidder.

The Auction shall take place on October 22, 2019 at 10:00 a.m. (prevailing Eastern time), at the offices of Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, Delaware 19801-1494, or such other place and time as the Debtors shall notify all Qualified Bidders, including the Stalking Horse Bidder, counsel to the Stalking Horse Bidder, and other invitees in accordance with the Bidding Procedures Order.

(a) <u>The Debtors Shall Conduct the Auction</u>. The Debtors shall direct and preside over the Auction in consultation with the Consultation Parties. Each Qualified Bidder participating in the Auction must confirm that it has not engaged in any collusion with respect to the bidding or sale of the Debtors' assets.

Only the Debtors, the Consultation Parties, the Stalking Horse Bidder, and any other Qualified Bidder, in each case, along with their representatives, shall attend the Auction in person, and only the Stalking Horse Bidder and such other Qualified Bidders will be entitled to make any Bids at the Auction. Any creditor may attend the Auction provided they contact Debtors' counsel in advance. The Debtors reserve the right to seek to prevent any creditor from attending the Auction.

Prior to the Auction, the Debtors will share with all Qualified Bidders, including the Stalking Horse Bidder, the highest or otherwise best Qualified Bid received by the Bid Deadline (the "Baseline Bid"). Qualified Bidders will be permitted to revise, increase, and/or enhance their Qualified Bids at the Auction in a manner that would make their Qualified Bids higher or otherwise better than the Baseline Bid (as determined by the Debtors in consultation with the Consultation Parties). All Qualified Bidders will have the right to make additional modifications to their Qualified Bid or Agreement, consistent with the Bidding Procedures, as applicable, at the Auction.

- (b) <u>Terms of Overbids</u>. An "<u>Overbid</u>" is any Bid made at the Auction subsequent to the Debtors' announcement of the Baseline Bid that satisfies each of the following:
 - (i) <u>Minimum Overbid Increment</u>. Any Overbid after the Baseline Bid shall be made in increments valued at not less than \$125,000. Additional consideration in excess of the amount set forth in the Baseline Bid may

include cash and/or noncash consideration. The value of any noncash consideration shall be determined by the Debtors in their reasonable business judgment (in consultation with the Consultation Parties).

- (ii) <u>Credit Bid Rights</u>. For purposes of any bid by the Stalking Horse Bidder, including any Overbid, the Stalking Horse Bidder shall be entitled to credit bid up to the full amount of the Termination Fee. Other credit bid rights are as set forth in paragraphs 15 and 16 of the Bidding Procedures Order.
- (iii) Remaining Terms Are the Same as for Qualified Bids. Except as modified herein, an Overbid must comply with the conditions for a Qualified Bid set forth herein; provided, however, that the Bid Deadline shall not apply. Any Overbid must remain open and binding on the Bidder until and unless the Debtors accept a higher Overbid.
- (c) <u>Successful Bidder</u>. The Auction shall continue until the Debtors determine in their reasonable business judgment (in consultation with the Consultation Parties) that there is a highest or otherwise best Qualified Bid at the Auction (a "<u>Successful Bid</u>," and each Bidder submitting such Successful Bid, a "<u>Successful Bidder</u>"). The Auction shall not close unless and until all Bidders who have submitted Qualified Bids have been given a reasonable opportunity, as determined by the Debtors in consultation with the Consultation Parties, to submit an Overbid at the Auction to the then-existing Overbids and the Successful Bidder has submitted fully executed sale and transaction documents memorializing the terms of the Successful Bid.
- (d) Backup Bidder. Notwithstanding anything in the Bidding Procedures to the contrary, if an Auction is conducted, the entity with the second highest or otherwise best Qualified Bid at the Auction, as determined by the Debtors, in the exercise of their business judgment, will be designated as the backup bidder (the "Backup Bidder"). The Backup Bidder shall be required to keep its initial Bid (or, if the Backup Bidder submitted one or more Overbids at the Auction, its final Overbid) (the "Backup Bid") open and irrevocable until the earlier of (i) 12:00 p.m. (prevailing Eastern time) on the first business day following the Backup Sale Hearing (defined below) (the "Outside Backup Date"), and (ii) the closing of the transaction with the Successful Bidder subject to the Stalking Horse Bidder's rights under the Agreement. Following the Sale Hearing, if the Successful Bidder fails to consummate an approved transaction), the Debtors shall proceed to consummate the Backup Bid with the Backup Bidder. A hearing to authorize a sale to the Backup Bidder will be held before the Court on no less than five (5) days' notice, with objections due at least one (1) day prior to such hearing (the "Backup Sale Hearing"). For the avoidance of doubt, the scope of such hearing shall be limited to issues relating to the identity of the Backup Bidder, such as adequate assurance and assignments of Contracts or Leases to the Backup Bidder.
- (e) <u>Closing the Auction</u>. Within twenty-four (24) hours following the

conclusion of the Auction, the Debtors shall file a notice on the Court's docket identifying (with specificity) the Successful Bidder for the Acquired Assets and any applicable Backup Bidder. The Debtors shall not consider any Bids submitted after the conclusion of the Auction and any and all such Bids shall be deemed untimely and shall under no circumstances constitute a Qualified Bid.

Sale Hearing

The Court has scheduled a hearing on October 24, 2019 at 10:30 a.m. (prevailing Eastern time), at which the Debtors will seek approval of the transactions contemplated by the agreement with the Successful Bidder (the "Sale Hearing").

Return of Good Faith Deposit

The Good Faith Deposits of all Qualified Bidders shall be held in one or more interest-bearing segregated accounts by the Debtors but shall not become property of the Debtors' estates absent further order of the Court. The Good Faith Deposit of any Qualified Bidder that is neither the Successful Bidder nor the Backup Bidder shall be returned to such Qualified Bidder not later than two (2) business days after the Sale Hearing. If the Successful Bidder timely closes the transaction contemplated by the Successful Bid, its Good Faith Deposit shall be credited towards its purchase price. The Good Faith Deposit of the Backup Bidder shall be returned to the Backup Bidder within twenty-four (24) hours after the closing of the transaction with the Successful Bidder. If the Backup Bidder is approved at Backup Sale Hearing, its Good Faith Deposit shall be credited towards its purchase price. The return of the Good Faith Deposit of the Successful Bidder or the Back-Up Bidder who fails to close the transaction shall be determined by the terms of the applicable agreement.

Exhibit 2

Bidding Procedures Key Dates

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BIDDING PROCEDURES KEY DATES

EVENT	DATE
Hearing on the Sale Motion for Bidding Procedures	October 7, 2019 at 10:30
	a.m. (prevailing Eastern
	time)
Service of Bidding Procedures Order, Sale Notice, and Cure	October 9, 2019
Notice	
Bid Deadline	October 18, 2019 at 12:00
	p.m. (prevailing Eastern
	time)
Deadline for: (1)Sale Objections; (2) Cure Cost; (3) Assumption	October 21, 2019 at 4:00
/Assignment; and (4) Adequate Assurances related solely to the	p.m. (prevailing Eastern
Stalking Horse Bidder	time) (served so as to be
	received on the same day)
Auction	October 22, 2019 at 10:00
	a.m. (prevailing Eastern
	time)
Deadline for Adequate Assurances Objections in the event	At the Sale Hearing on
Stalking Horse Bidder is not the Successful Bidder	October 24, 2019 at 10:30
	a.m. (prevailing Eastern
	time)
Sale Hearing	October 24, 2019 at 10:30
	a.m. (prevailing Eastern
	time)

Exhibit 3

Sale Notice

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
SUGARFINA INC., et al.,	Case No. 19-11973 (MFW)
Debtors. ¹	(Jointly Administered)

NOTICE OF SALE OF CERTAIN ASSETS AT AUCTION

PLEASE TAKE NOTICE THAT:

- 1. The above-captioned debtors (the "<u>Debtors</u>") have entered into an Agreement (the "<u>Agreement</u>") with Sugarfina Acquisition Corp. (the "<u>Stalking Horse Bidder</u>") for the sale of substantially all of the Debtors' assets subject to a competitive bidding process. The *Order* (A) Approving Bidding Procedures and Protections in Connection with a Sale of Substantially All of Debtors' Assets Free and Clear of Liens, Claims, Encumbrances, and Interests; (B) Scheduling an Auction and Sale Hearing; (C) Approving the Form and Manner of Notice Thereof; (D) Approving Procedures for the Assumption and Assignment of Contracts and Leases; and (E) Granting Related Relief entered by the United States Bankruptcy Court for the District of Delaware (the "<u>Court</u>") on [October __], 2019, sets forth procedures for the competitive bidding and sale process contemplated in the Agreement (the "<u>Bidding Procedures</u> Order").²
- 2. Copies of (i) the motion seeking approval of the sale [Docket No. 62] and the reply in support thereof (collectively, the "Sale Motion"), (ii) the Agreement, (iii) the Bidding Procedures Order and the Bidding Procedures, and (iv) the proposed Sale Order can be obtained by contacting the Debtors' counsel at Shulman Hodges & Bastian LLP, 100 Spectrum Center Drive, Suite 600, Irvine, California 92618, Attn: Alan J. Friedman; afriedman@shbllp.com or Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington Delaware 19806, Attn: Brya M. Kielson, Esquire, bkielson@morrisjames.com.
- 3. All interested parties are invited to make an offer to purchase the Debtors' assets in accordance with the terms and conditions approved by the Court in the Bidding Procedures Order (the "Bidding Procedures") by 12:00 p.m. (prevailing Eastern time), on October 18, 2019. Pursuant to the Bidding Procedures, the Debtors may conduct an Auction for the Acquired Assets (the "Auction") beginning at 10:00 a.m. (prevailing Eastern time) on October 22, 2019 at Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, Delaware 19801-1494 or

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are (1) Sugarfina, Inc., a Delaware corporation (4356), (2) Sugarfina International, LLC, a Delaware limited liability company (1254) and (3) Sugarfina (Canada), Ltd. (4480). The location of the Debtors' corporate headquarters is 1700 E. Walnut Ave., 5th Floor, El Segundo, California 90245.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Bidding Procedures Order or the Agreement, as applicable.

Case 19-11973-MFW Doc 369-3 File det012315919 Pagage73o674

such other place as the Debtors notify all proposed attendees. You can contact the Debtors' counsel, Shulman Hodges & Bastian LLP, 100 Spectrum Center Drive, Suite 600, Irvine, California 92618, Attn: Alan J. Friedman; afriedman@shbllp.com, for further information regarding the Debtors' assets and/or making a bid.

- 4. Participation at the Auction is subject to the Bidding Procedures and the Bidding Procedures Order.
- 5. A hearing to approve the sale of the Acquired Assets to the highest and best bidder will be held on October 24, 2019 at 10:30 a.m. (prevailing Eastern time), at the Court. The hearing on the sale may be adjourned without notice other than an adjournment in open court.
- 6. Objections, if any, to the proposed sale must be filed and served in accordance with the Bidding Procedures Order, and **actually received** no later than **4:00 p.m.** (prevailing Eastern time), on October 21, 2019.
- 7. The failure of any entity to file an objection on or before October 21, 2019, shall be deemed a consent to the sale of the Acquired Assets to the Stalking Horse Bidder or other Successful Bidder and the other relief requested in the Sale Motion, and be a bar to the assertion of any objection to the Sale Motion, the sale of the Debtors' assets, and the Debtors' consummation and performance of the Agreement or other agreement with a different Successful Bidder (including in any such case, without limitation, the transfer of the Acquired Assets free and clear of all liens, claims, encumbrances, and interests).

Case 19-11973-MFW Doc 209-3 File de1012315919 Pagagas4of74

8.	This notice is qualified in its entirety by the Bidding Procedures Order.		
Dated:	, 2019	MORRIS JAMES LLP	
		/s/ Brya M. Keilson	
		Brya M. Keilson, Esquire (DE Bar No. 4643)	

Eric J. Monzo, Esquire (DE Bar No. 4643) 500 Delaware Avenue; Suite 1500 Wilmington, DE 19801

Telephone: (302) 888-6800 Facsimile: (302) 571-1750

E-mail: bkeilson@morrisjames.com E-mail: emonzo@morrisjames.com

and

SHULMAN HODGES & BASTIAN

Alan J. Friedman, Esquire Ryan O'Dea, Esquire 100 Spectrum Center Drive; Suite 600 Irvine, CA 92618

Telephone: (949) 427-1654 Facsimile: (949) 340-3000 E-mail: afriedman@shbllp.com E-mail: rodea@shbllp.com

Proposed Counsel to the Debtors and Debtors in Possession

Exhibit 3

Sale Notice

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
SUGARFINA INC., et al.,	Case No. 19-11973 (MFW)
Debtors. ¹	(Jointly Administered)

NOTICE OF SALE OF CERTAIN ASSETS AT AUCTION

PLEASE TAKE NOTICE THAT:

- 1. The above-captioned debtors (the "<u>Debtors</u>") have entered into an Agreement (the "<u>Agreement</u>") with Sugarfina Acquisition Corp. (the "<u>Stalking Horse Bidder</u>") for the sale of substantially all of the Debtors' assets subject to a competitive bidding process. The *Order* (A) Approving Bidding Procedures and Protections in Connection with a Sale of Substantially All of Debtors' Assets Free and Clear of Liens, Claims, Encumbrances, and Interests; (B) Scheduling an Auction and Sale Hearing; (C) Approving the Form and Manner of Notice Thereof; (D) Approving Procedures for the Assumption and Assignment of Contracts and Leases; and (E) Granting Related Relief entered by the United States Bankruptcy Court for the District of Delaware (the "<u>Court</u>") on [October __], 2019, sets forth procedures for the competitive bidding and sale process contemplated in the Agreement (the "<u>Bidding Procedures</u> Order").²
- 2. Copies of (i) the motion seeking approval of the sale [Docket No. 62] and the reply in support thereof (collectively, the "Sale Motion"), (ii) the Agreement, (iii) the Bidding Procedures Order and the Bidding Procedures, and (iv) the proposed Sale Order can be obtained by contacting the Debtors' counsel at Shulman Hodges & Bastian LLP, 100 Spectrum Center Drive, Suite 600, Irvine, California 92618, Attn: Alan J. Friedman; afriedman@shbllp.com or Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington Delaware 19806, Attn: Brya M. Kielson, Esquire, bkielson@morrisjames.com.
- 3. All interested parties are invited to make an offer to purchase the Debtors' assets in accordance with the terms and conditions approved by the Court in the Bidding Procedures Order (the "Bidding Procedures") by 12:00 p.m. (prevailing Eastern time), on October 18, 2019. Pursuant to the Bidding Procedures, the Debtors may conduct an Auction for the Acquired Assets (the "Auction") beginning at 10:00 a.m. (prevailing Eastern time) on October 22, 2019 at Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, Delaware 19801-1494 or

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are (1) Sugarfina, Inc., a Delaware corporation (4356), (2) Sugarfina International, LLC, a Delaware limited liability company (1254) and (3) Sugarfina (Canada), Ltd. (4480). The location of the Debtors' corporate headquarters is 1700 E. Walnut Ave., 5th Floor, El Segundo, California 90245.

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such other place as the Debtors notify all proposed attendees. You can contact the Debtors' counsel, Shulman Hodges & Bastian LLP, 100 Spectrum Center Drive, Suite 600, Irvine, California 92618, Attn: Alan J. Friedman; afriedman@shbllp.com, for further information regarding the Debtors' assets and/or making a bid.

- 4. Participation at the Auction is subject to the Bidding Procedures and the Bidding Procedures Order.
- 5. A hearing to approve the sale of the Acquired Assets to the highest and best bidder will be held on October 24, 2019 at 10:30 a.m. (prevailing Eastern time), at the Court. The hearing on the sale may be adjourned without notice other than an adjournment in open court.
- 6. Objections, if any, to the proposed sale must be filed and served in accordance with the Bidding Procedures Order, and **actually received** no later than **4:00 p.m.** (prevailing Eastern time), on October 21, 2019.
- 7. The failure of any entity to file an objection on or before October 21, 2019, shall be deemed a consent to the sale of the Acquired Assets to the Stalking Horse Bidder or other Successful Bidder and the other relief requested in the Sale Motion, and be a bar to the assertion of any objection to the Sale Motion, the sale of the Debtors' assets, and the Debtors' consummation and performance of the Agreement or other agreement with a different Successful Bidder (including in any such case, without limitation, the transfer of the Acquired Assets free and clear of all liens, claims, encumbrances, and interests).

Case 19-11973-MFW Doc 208-3 File de1012315919 Pagag424o6f74

8.	This notice is qualified in its entirety by the Bidding Procedures Order.		
Dated:	, 2019	MORRIS JAMES LLP	
		/s/ Brya M. Keilson Brya M. Keilson, Esquire (DE Bar No. 4643)	

Brya M. Keilson, Esquire (DE Bar No. 4643) Eric J. Monzo, Esquire (DE Bar No. 5214) 500 Delaware Avenue; Suite 1500

Wilmington, DE 19801 Telephone: (302) 888-6800 Facsimile: (302) 571-1750

E-mail: bkeilson@morrisjames.com E-mail: emonzo@morrisjames.com

and

SHULMAN HODGES & BASTIAN

Alan J. Friedman, Esquire Ryan O'Dea, Esquire 100 Spectrum Center Drive; Suite 600 Irvine, CA 92618

Telephone: (949) 427-1654 Facsimile: (949) 340-3000 E-mail: afriedman@shbllp.com E-mail: rodea@shbllp.com

Proposed Counsel to the Debtors and Debtors in Possession

EXHIBIT 2

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
SUGARFINA INC., et al.,	Case No. 19-11973 (MFW)
Debtors. ¹	(Jointly Administered)

NOTICE OF SALE OF CERTAIN ASSETS AT AUCTION

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- 1. The above-captioned debtors (the "<u>Debtors</u>") have entered into an Agreement (the "<u>Agreement</u>") with Sugarfina Acquisition Corp. (the "<u>Stalking Horse Bidder</u>") for the sale of substantially all of the Debtors' assets subject to a competitive bidding process. The *Order* (A) Approving Bidding Procedures and Protections in Connection with a Sale of Substantially All of Debtors' Assets Free and Clear of Liens, Claims, Encumbrances, and Interests; (B) Scheduling an Auction and Sale Hearing; (C) Approving the Form and Manner of Notice Thereof; (D) Approving Procedures for the Assumption and Assignment of Contracts and Leases; and (E) Granting Related Relief entered by the United States Bankruptcy Court for the District of Delaware (the "<u>Court</u>") on October 15, 2019, sets forth procedures for the competitive bidding and sale process contemplated in the Agreement (the "Bidding Procedures Order").²
- 2. Copies of (i) the motion seeking approval of the sale [Docket No. 62] and the reply in support thereof (collectively, the "Sale Motion"), (ii) the Agreement, (iii) the Bidding Procedures Order and the Bidding Procedures, and (iv) the proposed Sale Order can be obtained by contacting the Debtors' counsel at Shulman & Bastian LLP, 100 Spectrum Center Drive, Suite 600, Irvine, California 92618, Attn: Alan J. Friedman, Esquire; afriedman@shbllp.com or Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington Delaware 19801, Attn: Brya M. Keilson, Esquire, bkeilson@morrisjames.com.
- 3. All interested parties are invited to make an offer to purchase the Debtors' assets in accordance with the terms and conditions approved by the Court in the Bidding Procedures Order (the "Bidding Procedures") by 12:00 p.m. (prevailing Eastern time), on October 18, 2019. Pursuant to the Bidding Procedures, the Debtors may conduct an Auction for the Acquired Assets (the "Auction") beginning at 10:00 a.m. (prevailing Eastern time) on October 22, 2019 at Morris James LLP, 500 Delaware Avenue, Suite 1500, Wilmington, Delaware 19801-1494 or such other

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number or Canadian Revenue Agency, as applicable are (1) Sugarfina, Inc., a Delaware corporation (4356), (2) Sugarfina International, LLC, a Delaware limited liability company (1254) and (3) Sugarfina (Canada), Ltd. (4480). The location of the Debtors' corporate headquarters is 1700 E. Walnut Ave., 5th Floor, El Segundo, California 90245.

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place as the Debtors notify all proposed attendees. You can contact the Debtors' counsel, Shulman & Bastian LLP, 100 Spectrum Center Drive, Suite 600, Irvine, California 92618, Attn: Alan J. Friedman; afriedman@shbllp.com, for further information regarding the Debtors' assets and/or making a bid.

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8. This notice is qualified in its entirety by the Bidding Procedures Order.

Dated: October 16, 2019 MORRIS JAMES LLP

/s/ Brya M. Keilson

Brya M. Keilson, Esquire (DE Bar No. 4643) Eric J. Monzo, Esquire (DE Bar No. 5214) 500 Delaware Avenue; Suite 1500

Wilmington, DE 19801 Telephone: (302) 888-6800 Facsimile: (302) 571-1750

E-mail: bkeilson@morrisjames.com E-mail: emonzo@morrisjames.com

and

SHULMAN & BASTIAN LLP

Alan J. Friedman, Esquire Ryan O'Dea, Esquire 100 Spectrum Center Drive; Suite 600 Irvine, CA 92618

Telephone: (949) 427-1654 Facsimile: (949) 340-3000 E-mail: afriedman@shbllp.com E-mail: rodea@shbllp.com

Counsel to the Debtors and Debtors in Possession

EXHIBIT A

Sugarfina

Total number of parties: 759

Exhibit A - Sugarfina

-AIII	Guguinia	
Svc Lst	Name and Address of Served Party	Mode of Service
70762	AGMAN INVESTMENTS LLC, HOWARD SCOTT SILVERMAN, 10 E. OHIO ST.,, 2ND FLOOR, CHICAGO, IL, 60611	US Mail (1st Class)
70762	AMAC, STEVEN CATECHI, P.O. BOX 750249, PETALUMA, CA, 94975-0249	US Mail (1st Class)
70761	BALLARD SPAHR LLP, BRIAN D. HUBEN; DUSTIN P. BRANCH, (RE: AR RETAIL, FORBES & MACERICH CO LLC), BRANCHD@BALLARDSPAHR.COM	E-mail
70761	BALLARD SPAHR LLP, BRIAN D. HUBEN; DUSTIN P. BRANCH, (RE: AR RETAIL, FORBES & MACERICH CO LLC), HUBENB@BALLARDSPAHR.COM	E-mail
70762	BALLARD SPAHR LLP, BRIAN D. HUBEN; DUSTIN P. BRANCH, (RE: AR RETAIL, FORBES & MACERICH CO LLC), 2029 CENTURY PARK EAST, SUITE 800, LOS ANGELES, CA, 90067-2909	US Mail (1st Class)
70761	BALLARD SPAHR LLP, LESLIE C. HEILMAN, ESQUIRE, (RE: FEDERAL REALTY INVESTMENT TRUST), HEILMANL@BALLARDSPAHR.COM	E-mail
70761	BALLARD SPAHR LLP, LESLIE C. HEILMAN, ESQUIRE, (RE: AR RETAIL, FORBES & MACERICH CO LLC), HEILMANL@BALLARDSPAHR.COM	E-mail
70762	BALLARD SPAHR LLP, LESLIE C. HEILMAN, ESQUIRE, (RE: FEDERAL REALTY INVESTMENT TRUST), 919 N. MARKET STREET, 11TH FLOOR, WILMINGTON, DE, 19801-3034	US Mail (1st Class)
70762	BALLARD SPAHR LLP, LESLIE C. HEILMAN, ESQUIRE, (RE: AR RETAIL, FORBES & MACERICH CO LLC), 919 N. MARKET STREET, 11TH FLOOR, WILMINGTON, DE, 19801-3034	US Mail (1st Class)
70761	BARCLAY DAMON LLP, NICLAS A. FERLAND; ILAN MARKUS, (RE: WESTFIELD, LLC), NFERLAND@BARCLAYDAMON.COM	E-mail
70761	BARCLAY DAMON LLP, NICLAS A. FERLAND; ILAN MARKUS, (RE: WESTFIELD, LLC), IMARKUS@BARCLAYDAMON.COM	E-mail
70762	BARCLAY DAMON LLP, NICLAS A. FERLAND; ILAN MARKUS, (RE: WESTFIELD, LLC), 545 LONG WHARF DRIVE, 9TH FLOOR, NEW HAVEN, CT, 06511	US Mail (1st Class)
70761	BAYARD, P.A., JUSTIN R. ALBERTO;ER FAY;DN BROGAN, (RE: OFFICIAL CMMTTEE OF UNSECURED CRD), DBROGAN@BAYARDLAW.COM Failed email	E-mail
70761	${\tt BAYARD, P.A., JUSTIN R. ALBERTO; ER FAY; DN BROGAN, (RE: OFFICIAL CMMTTEE OF UNSECURED CRD), } \\ {\tt EFAY@BAYARDLAW.COM}$	E-mail
70761	BAYARD, P.A., JUSTIN R. ALBERTO;ER FAY;DN BROGAN, (RE: OFFICIAL CMMTTEE OF UNSECURED CRD), JALBERTO@BAYARDLAW.COM Failed email	E-mail
70762	BAYARD, P.A., JUSTIN R. ALBERTO;ER FAY;DN BROGAN, (RE: OFFICIAL CMMTTEE OF UNSECURED CRD), 600 N. KING STREET, SUITE 400, WILMINGTON, DE, 19801	US Mail (1st Class)
70761	BROOKFIELD PROPERTY REIT, INC, KRISTEN N. PATE, BK@BROOKFIELDPROPERTIESRETAIL.COM	E-mail
70762	BROOKFIELD PROPERTY REIT, INC, KRISTEN N. PATE, 350 N. ORLEANS STREET, SUITE 300, CHICAGO, IL, 60654-1607	US Mail (1st Class)
70761	CHIPMAN BROWN CICERO & COLE, LLP, WILLIAM E CHIPMAN JR;MARK D OLIVERE, (RE: GOLDMAN SACHS SPECIALTY LENDING GRP), CHIPMAN@CHIPMANBROWN.COM	E-mail
70761	CHIPMAN BROWN CICERO & COLE, LLP, WILLIAM E CHIPMAN JR;MARK D OLIVERE, (RE: GOLDMAN SACHS SPECIALTY LENDING GRP), OLIVERE@CHIPMANBROWN.COM	E-mail
70762	CHIPMAN BROWN CICERO & COLE, LLP, WILLIAM E CHIPMAN JR;MARK D OLIVERE, (RE: GOLDMAN SACHS SPECIALTY LENDING GRP), HERCULES PLAZA, 1313 NORTH MARKET STREET, STE 5400, WILMINGTON, DE, 19801	US Mail (1st Class)
70762	CHRISTIAN WEIHPRECHT, EFRUTTI, 733 LEE STREET, SUITE 206, DES PLAINES, IL, 60016	US Mail (1st Class)
70761	CONNOLLY GALLAGHER LLP, KAREN C. BIFFERATO; KELLY M. CONLAN, (RE: CARUSO AFFILIATED HOLDINGS), KBIFFERATO@CONNOLLYGALLAGHER.COM	E-mail
70761	CONNOLLY GALLAGHER LLP, KAREN C. BIFFERATO; KELLY M. CONLAN, (RE: CARUSO AFFILIATED HOLDINGS), KCONLAN@CONNOLLYGALLAGHER.COM	E-mail

Svc Lst	Name and Address of Served Party	Mode of Service
70762	CONNOLLY GALLAGHER LLP, KAREN C. BIFFERATO; KELLY M. CONLAN, (RE: CARUSO AFFILIATED HOLDINGS), 1201 NORTH MARKET STREET, 20TH FLOOR, WILMINGTON, DE, 19801	US Mail (1st Class)
70762	DELAWARE STATE TREASURY, 820 SILVER LAKE BOULEVARD,, SUITE 100, DOVER, DE, 19904	US Mail (1st Class)
70761	DUANE MORRIS LLP, JARRET P. HITCHINGS, (RE: DOMAIN NORTHSIDE RETAIL PROP OWNER), JPHITCHINGS@DUANEMORRIS.COM	E-mail
70762	DUANE MORRIS LLP, JARRET P. HITCHINGS, (RE: DOMAIN NORTHSIDE RETAIL PROP OWNER), 222 DELAWARE AVENUE, SUITE 1600, WILMINGTON, DE, 19801-1659	US Mail (1st Class)
70762	EVERPLUS F&B FUND, LLC, XUESONG "JOE" YU, 610 NEWPORT CENTER DR., SUITE 1260, NEWPORT BEACH, CA, 92660	US Mail (1st Class)
70762	FEDEX CORPORATE SERVICES, INC., MICHAEL SIEDBAND, 3680 HACKS CROSS ROAD, BUILDING B, 3RD FLOOR, MEMPHIS, TN, 38125	US Mail (1st Class)
70761	GREENBERG TRAURIG, LLP, DENNIS A. MELORO, (RE: RCPI LANDMARK PROPERTIES, LLC), MELOROD@GTLAW.COM	E-mail
70762	GREENBERG TRAURIG, LLP, DENNIS A. MELORO, (RE: RCPI LANDMARK PROPERTIES, LLC), THE NEMOURS BUILDING, 1007 N ORANGE STREET, SUITE 1200, WILMINGTON, DE, 19801	US Mail (1st Class)
70761	GREENBERG TRAURIG, LLP, HEATH B. KUSHNICK, (RE: RCPI LANDMARK PROPERTIES, LLC), KUSHNICKH@GTLAW.COM	E-mail
70762	GREENBERG TRAURIG, LLP, HEATH B. KUSHNICK, (RE: RCPI LANDMARK PROPERTIES, LLC), 200 PARK AVENUE, NEW YORK, NY, 10166	US Mail (1st Class)
70761	ICE MILLER LLP, JASON M. TORF, (RE: MATTEL, INC.), JASON.TORF@ICEMILLER.COM	E-mail
70762	ICE MILLER LLP, JASON M. TORF, (RE: MATTEL, INC.), 200 W. MADISON STREET,, SUITE 3500, CHICAGO, IL, 60606	US Mail (1st Class)
70761	ICE MILLER LLP, JOHN C. CANNIZZARO, (RE: MATTEL, INC.), JOHN.CANNIZZARO@ICEMILLER.COM	E-mail
70762	ICE MILLER LLP, JOHN C. CANNIZZARO, (RE: MATTEL, INC.), 250 WEST STREET,, SUITE 700, COLUMBUS, OH, 43215	US Mail (1st Class)
70762	INTERNAL REVENUE SERVICE, PO BOX 7346, PHILADELPHIA, PA, 19101-7346	US Mail (1st Class)
70761	K&L GATES LLP, STEVEN L. CAPONI;MATTHEW B. GOELLER, (RE: CIBC LEASECO LLC), STEVEN.CAPONI@KLGATES.COM	E-mail
70761	K&L GATES LLP, STEVEN L. CAPONI;MATTHEW B. GOELLER, (RE: CIBC LEASECO LLC), MATTHEW.GOELLER@KLGATES.COM	E-mail
70762	K&L GATES LLP, STEVEN L. CAPONI;MATTHEW B. GOELLER, (RE: CIBC LEASECO LLC), 600 N. KING STREET, SUITE 901, WILMINGTON, DE, 19801	US Mail (1st Class)
70761	KELLEY DRYE & WARREN LLP, RL LEHANE; JD RAVIELE; MW REINING ESQ, (RE: LANDLORDS), MREINING@KELLEYDRYE.COM	E-mail
70761	KELLEY DRYE & WARREN LLP, RL LEHANE; JD RAVIELE; MW REINING ESQ, (RE: LANDLORDS), KDWBANKRUPTCYDEPARTMENT@KELLEYDRYE.COM	E-mail
70761	KELLEY DRYE & WARREN LLP, RL LEHANE;JD RAVIELE;MW REINING ESQ, (RE: LANDLORDS), RLEHANE@KELLEYDRYE.COM	E-mail
70761	KELLEY DRYE & WARREN LLP, RL LEHANE; JD RAVIELE; MW REINING ESQ, (RE: LANDLORDS), JRAVIELE@KELLEYDRYE.COM	E-mail
70762	KELLEY DRYE & WARREN LLP, RL LEHANE; JD RAVIELE; MW REINING ESQ, (RE: LANDLORDS), 101 PARK AVENUE, NEW YORK, NY, 10178	US Mail (1st Class)
70761	KING & SPALDING LLP, W AUSTIN JOWERS; MICHAEL R HANDLER, (RE: GOLDMAN SACHS SPECIALTY LENDING GRP), AJOWERS@KSLAW.COM	E-mail
70761	KING & SPALDING LLP, W AUSTIN JOWERS; MICHAEL R HANDLER, (RE: GOLDMAN SACHS SPECIALTY LENDING GRP), MHANDLER@KSLAW.COM	E-mail
70762	KING & SPALDING LLP, W AUSTIN JOWERS; MICHAEL R HANDLER, (RE: GOLDMAN SACHS SPECIALTY LENDING GRP), 1180 PEACHTREE STREET, NORTHEAST, SUITE 1600, ATLANTA, GA, 30309	US Mail (1st Class)
70761	LAW OFFICE OF SUSAN E. KAUFMAN, LLC, SUSAN E. KAUFMAN, ESQUIRE, (RE: TAUBMAN LANDLORDS), SKAUFMAN@SKAUFMANLAW.COM	E-mail
70761	LAW OFFICE OF SUSAN E. KAUFMAN, LLC, SUSAN E. KAUFMAN, ESQUIRE, (RE: WESTFIELD, LLC), SKAUFMAN@SKAUFMANLAW.COM	E-mail

Svc Lst	Name and Address of Served Party	Mode of Service
70762	LAW OFFICE OF SUSAN E. KAUFMAN, LLC, SUSAN E. KAUFMAN, ESQUIRE, (RE: TAUBMAN LANDLORDS), 919 N. MARKET STREET,, SUITE 460, WILMINGTON, DE, 19801	US Mail (1st Class)
70762	LAW OFFICE OF SUSAN E. KAUFMAN, LLC, SUSAN E. KAUFMAN, ESQUIRE, (RE: WESTFIELD, LLC), 919 N. MARKET STREET, SUITE 460, WILMINGTON, DE, 19801	US Mail (1st Class)
70761	LAW OFFICES OF KEVIN S. NEIMAN, PC, KEVIN S. NEIMAN, (RE: DOMAIN NORTHSIDE RETAIL PROPOWNER), KEVIN@KSNPC.COM	E-mail
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70762	RIGHT CLICK, INC., BAIJU MEHTA, 1221 E. DRYER ROAD, SUITE 225, SANTA ANA, CA, 92705	US Mail (1st Class)
70762	SECRETARY OF STATE, DIVISION OF CORPORATIONS, FRANCHISE TAX, PO BOX 898, DOVER, DE, 19903	US Mail (1st Class)
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70762	YOUNG CONAWAY STARGATT & TAYLOR LLP, M. BLAKE CLEARY; ANDREW L. MAGAZINER, (RE: CANDY CUBE HOLDINGS, LLC), RODNEY SQUARE, 1000 NORTH KING STREET, WILMINGTON, DE, 19801	US Mail (1st Class)

Subtotal for this group: 115

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70769	5TH FOOD GROUP, ROBIN@5THFOODGROUP.COM	E-mail
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70769	64 SOUTHAMPTON LLC., MB@FRIEDLANDPROPERTIES.COM	E-mail
70770	64 SOUTHAMPTON LLC., 500 PARK AVENUE, 11TH FLOOR, NEW YORK, NY, 10022-1606	US Mail (1st Class)
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70768	A + A STEIN REVOCABLE TRUST, ATTN: ADAM STEIN, 613 16TH STREET, SANTA MONICA, CA, 90402-3003	US Mail (1st Class)
70770	A/R RETAIL LLC, ATTN: WEBBER HUDSON, C/O RELATED URBAN MANAGEMENT, 60 COLUMBUS CIRCLE, NEW YORK, NY, 10019	US Mail (1st Class)
70770	A/R RETAIL LLC, C/O RELATED URBAN MANAGEMENT, 60 COLUMBUS CIRCLE, NEW YORK, NY, 10019	US Mail (1st Class)
70770	A/R RETAIL LLC, C/O RELATED URBAN MANAGEMENT, 60 COLUMBUS CIRCLE, 19TH FLOOR, NEW YORK, NY, 10019	US Mail (1st Class)
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70770	AMAC ASIA LIMITED, DELLA; BXL CREATIVE DESIGN, 2310, OVERSEAS FRIENDSHIP MANSION, 12# YINGCHUN ROAD, LUOHU DISTRICT, SHENZHEN, 518005 CHINA, PEOPLE'S REPUBLIC OF	US Mail (1st Class)
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70770	ASSEMBLY BRANDS LLC (DBA W&P DESIGN), ATTN: JOSH WILLIAMS/ERIC PRUM, 42 WEST ST, #403, BROOKLYN, NY, 11222-6261	US Mail (1st Class)
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70770	BBXL-SHENZHEN BAIXINGLONG, CREATIVE PACKAGING CO, LTD.; DELLA, BXL CREATIVE, DESIGN; 2310, OVERSEAS FRIENDSHIP MANSION, 2# YINGCHUN ROAD, LUOHU DISTRICT, SHENZHEN, 518005 CHINA, PEOPLE'S REPUBLIC OF	US Mail (1st Class)
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70770	BROOKFIELD PROPERTY REIT, INC., (RE: ARI FCP HOLDINGS, INC), KRISTEN N. PATE, AS AGENT, 350 N. ORLEANS STREET, SUITE 300, CHICAGO, IL, 60654-1607	US Mail (1st Class)
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70770	BUCKLEY AND BEALE LTD, SOMERSET HOUSE, CHURCH ROAD, TORMARTON, SOUTH GLOUCESTERSHIRE, GL9 1HT UNITED KINGDOM	US Mail (1st Class)
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70766	CANADA REVENUE AGENCY, 9755 KING GEORGE BOULEVARD, SURREY, BC, V3T 5E1 CANADA	US Mail (1st Class)
70770	CANDY PEOPLE, LLC, 660 N CENTRAL EXPRESSWAY, SUITE 240, PLANO, TX, 75074-6869	US Mail (1st Class)
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70770	CASAMIGOS TEQUILA, LLC, 14605 N 73RD ST, SCOTTSDALE, AZ, 85260	US Mail (1st Class)
70770	CASAMIGOS TEQUILA, LLC, 14605 N 73RD ST, SCOTTSDALE, AZ, 85260-3105	US Mail (1st Class)
70769	CBRE I PROPERTY MANAGEMENT RETAIL, LISA.MCKIEL@CBRE.COM	E-mail
70770	CBRE I PROPERTY MANAGEMENT RETAIL, LEGACY WEST, 5905 LEGACY DRIVE, PLANO, TX, 75024-4118	US Mail (1st Class)
70770	CELEBROS, INC, 28720 ROADSIDE DRIVE, SUITE 198, AGOURA HILLS, CA, 91301-4570	US Mail (1st Class)
70769	CELIGO, INC., MATT.NAWROCKI@CELIGO.COM	E-mail
70770	CELIGO, INC., 1820 GATEWAY DR, STE 260, SAN MATEO, CA, 94404-4068	US Mail (1st Class)
70770	CENTURY CITY MALL, LLC, ATTN: LEGAL DEPARTMENT, 2049 CENTURY PARK EAST, 41ST FLOOR, LOS ANGELES, CA, 90067-3101	US Mail (1st Class)
70770	CENTURY CITY MALL, LLC, C/O BANK OF AMERICA, 7950 COLLECTION CENTER DRIVE,, CHICAGO, IL, 60693-0079	US Mail (1st Class)
70767	CHIPMAN BROWN CICERO & COLE, LLP, CHIPMAN@CHIPMANBROWN.COM	E-mail
70767	CHIPMAN BROWN CICERO & COLE, LLP, OLIVERE@CHIPMANBROWN.COM	E-mail
70768	CHIPMAN BROWN CICERO & COLE, LLP, (RE: GOLDMAN SACHS SPECIALTY LENDING GROUP, L P), WILLIAM E CHIPMAN JR; MARK D OLIVERE, HERCULES PLAZA, 1313 NORTH MARKET STREET, SUITE 5400, WILMINGTON, DE, 19801-6114	US Mail (1st Class)
70769	CIBC LEASECO LLC, CRAIG.BARNETT@CIBC.COM	E-mail
70770	CIBC LEASECO LLC, 425 LEXINGTON AVENUE, NEW YORK, NY, 10017-3903	US Mail (1st Class)
70766	CITY OF BELLEVUE, LOCKBOX, PO BOX 34372, SEATTLE, WA, 98124-1372	US Mail (1st Class)
70766	CITY OF CHARLOTTE, BUSINESS TAX COLLECTIONS, PO BOX 32728, CHARLOTTE, NC, 28232-2728	US Mail (1st Class)
70766	CITY OF EL SEGUNDO, 350 MAIN STREET, EL SEGUNDO, CA, 90245	US Mail (1st Class)
70766	CITY OF LAS VEGAS GOVERNMENT, 333 N RANCHO DRIVE, LAS VEGAS, NV, 89106-3703	US Mail (1st Class)
70766	CITY OF PASADENA BUSINESS SERVICES SECTION, 100 NORTH GARFIELD AVENUE,, ROOM N106, PO BOX 7115, PASADENA, CA, 91109-7215	US Mail (1st Class)
70766	CITY OF SAN DIEGO FINANCIAL MANAGEMENT, CIVIC CENTER PLAZA, SAN DIEGO, CA, 92101	US Mail (1st Class)
70766	CITY OF SAN JOSE - FINANCE BUSINESS TAX, 200 E SANTA CLARA ST., 1ST FL TOWER, SAN JOSE, CA, 95113-1903	US Mail (1st Class)

Svc Lst	Name and Address of Served Party	Mode of Service
70770	CLIFFORD CHANCE US LLP, (RE: PLANET 550 CORP), ATTN: NESS M COHEN, 31 WEST 52ND STREET, NEW YORK, NY, 10019-6127	US Mail (1st Class)
70766	COLLIN COUNTY TAX ASSESSOR-COLLECTOR, FRISCO OFFICE, 6101 FRISCO SQUARE BLVD, SUITE 2000, FRISCO, TX, 75034-3239	US Mail (1st Class)
70766	COLLIN COUNTY TAX ASSESSOR-COLLECTOR, MCKINNEY OFFICE, COLLIN COUNTY ADMINISTRATION BUILDING, 2300 BLOOMDALE RD, SUITE 2324, MCKINNEY, TX, 75071-8517	US Mail (1st Class)
70766	COLLIN COUNTY TAX ASSESSOR-COLLECTOR, PLANO OFFICE, 920 EAST PARK BLVD, PLANO, TX, 75074-5466	US Mail (1st Class)
70766	COLORADO DEPARTMENT OF REVENUE, DENVER, CO, 80261-0004	US Mail (1st Class)
70765	COMPTROLLER OF MARYLAND, TAXFORMS@COMP.STATE.MD.US	E-mail
70766	COMPTROLLER OF MARYLAND, REVENUE ADMINISTRATION CENTER, 110 CARROLL STREET, ANNAPOLLIS, MD, 21411-0001	US Mail (1st Class)
70769	CONCUR TECHNOLOGIES, INC., ARCUTOMERSUPPORT@CONCUR.COM	E-mail
70770	CONCUR TECHNOLOGIES, INC., 62157 COLLECTIONS CENTER DRIVE, CHICAGO, IL, 60693-0001	US Mail (1st Class)
70769	CONNOLLY GALLAGHER LLP, KCONLAN@CONNOLLYGALLAGHER.COM	E-mail
70769	CONNOLLY GALLAGHER LLP, KBIFFERATO@CONNOLLYGALLAGHER.COM	E-mail
70770	CONNOLLY GALLAGHER LLP, (RE: CARUSO), KAREN C. BIFFERATO; KELLY M. CONLAN, 1201 NORTH MARKET STREET, 20TH FLOOR, WILMINGTON, DE, 19801	US Mail (1st Class)
70770	CONSTELLATION MARKETING SERVICES INC, (RE: CONSTELLATION MARKETING SERVICES, INC), ATTN: GENERAL COUNSEL, ONE SOUTH DEARBORN STE 1700, CHICAGO, IL, 60603	US Mail (1st Class)
70770	CONSTELLATION MARKETING SERVICES, INC, ATTN: JOHN ALVARADO, ONE SOUTH DEARBORN STE 1700, CHICAGO, IL, 60603	US Mail (1st Class)
70770	CORRA TECHNOLOGY INC., 295 MADISON AVENUE, 31ST FLOOR, NEW YORK, NY, 10017-6373	US Mail (1st Class)
70770	CORRA TECHNOLOGY INC., ADDRESS UNAVAILABLE AT TIME OF FILING,	US Mail (1st Class)
70770	CORRA TECHNOLOGY, INC, 363 BLOOMFIELD AVE STE 3C, MONTCLAIR, NJ, 07042-3655	US Mail (1st Class)
70766	COUNTY OF FAIRFAX VIRGINIA, 12000 GOVERNMENT CENTER PARKWAY, SUITE 261, FAIRFAX, VA, 22035-0001	US Mail (1st Class)
70765	COUNTY OF LOS ANGELES DEPARTMENT OF TREASURER AND, ACCOUNTING@SUGARFINA.COM	E-mail
70766	COUNTY OF LOS ANGELES DEPARTMENT OF TREASURER AND, TAX COLLECTOR, PO BOX 514818, LOS ANGELES, CA, 90051-4818	US Mail (1st Class)
70770	CPPIB FCP HOLDINGS, INC., BROOKFIELD PLACE, 181 BAY STREET, SUITE 330, TORONTO, ON, M5J 2T3 CANADA	US Mail (1st Class)
70769	CREDITCALL LIMITED, ACCOUNTING@CREDITCAL.CO.UK	E-mail
70769	CREDITCALL LIMITED, ROZA.SZTOKMAN@CREDITCAL.CO.UK	E-mail
70770	CREDITCALL LIMITED, MERCHANTS HOUSE NORTH, WAPPING ROAD, BRISTOL, BS1 4RW UNITED KINGDOM	US Mail (1st Class)
70770	CRESTMARK EQUIPMENT FINANCE, INC., 5480 CORPORATE DR STE 350, TROY, MI, 48098-2642	US Mail (1st Class)
70770	CT CORPORATION, PO BOX 4349, CAROL STREAM, IL, 60197-4349	US Mail (1st Class)
70770	CYBERSOURCE CORPORATION, PO BOX 8999, ATTN: CYBERSOURCE LEGAL, SAN FRANCISCO, CA, 94128-8999	US Mail (1st Class)
70770	CYBERSOURCE CORPORATION, PO BOX 742842, LOS ANGELES, CA, 90074-2842	US Mail (1st Class)
70765	CYPRESS FAIRBANKS ISD, HOUSTON_BANKRUPTCY@PUBLICANS.COM	E-mail
70766	CYPRESS FAIRBANKS ISD, PO BOX 3064, LINEBARGER GOGGAN BLAIR & SAMPSON LLP, HOUSTON, TX, 77253-3064	US Mail (1st Class)
70767	CYPRESS FAIRBANKS ISD, HOUSTON_BANKRUPTCY@PUBLICANS.COM	E-mail
70768	CYPRESS FAIRBANKS ISD, PO BOX 3064, LINEBARGER GOGGAN BLAIR & SAMPSON LLP, HOUSTON, TX, 77253-3064	US Mail (1st Class)
70765	DALLAS COUNTY, DALLAS.BANKRUPTCY@PUBLICANS.COM	E-mail
70766	DALLAS COUNTY, ELIZABETH WELLER, LINEBARGER GOGGAN BLAIR & SAMPSON LLP, 2777 N STEMMONS FREEWAY, SUITE 1000, DALLAS, TX, 75207-2328	US Mail (1st Class)

Svc Lst	Name and Address of Served Party	Mode of Service
70767	DALLAS COUNTY, DALLAS.BANKRUPTCY@PUBLICANS.COM	E-mail
70768	DALLAS COUNTY, ELIZABETH WELLER, LINEBARGER GOGGAN BLAIR & SAMPSON LLP, 2777 N STEMMONS FREEWAY, SUITE 1000, DALLAS, TX, 75207-2328	US Mail (1st Class)
70765	DALLAS COUNTY TAX OFFICE, PROPERYTAX@DALLASCOUNTY.ORG	E-mail
70766	DALLAS COUNTY TAX OFFICE, PO BOX 139066, DALLAS, TX, 75313-9066	US Mail (1st Class)
70767	DANIEL FISHMAN, DFISHMAN25@GMAIL.COM	E-mail
70768	DANIEL FISHMAN, 10043 HILGROVE DRIVE, BEVERLY HILLS, CA, 90210-2743	US Mail (1st Class)
70770	DAVOS BRANDS, 381 PARK AVE SOUTH, SUITE 1015, ATTN: JOEN CHOE, NEW YORK, NY, 10016-8827	US Mail (1st Class)
70770	DCKAP, INC., 3728 ATLANTIC AVE, LONG BEACH, CA, 90807-3409	US Mail (1st Class)
70766	DELAWARE CORP AND TAX, DIVISON OF CORPORATIONS, JOHN G TOWNSEND BLDG 401 FEDERAL STREET, SUIT 4, DOVER, DE, 19901	US Mail (1st Class)
70765	DEPARTMENT OF TREASURER AND TAX COLLECTOR, UNSECURED@TTC.LACOUNTY.GOV	E-mail
70766	DEPARTMENT OF TREASURER AND TAX COLLECTOR, 225 NORTH HILL ST., RM 122, PO BOX 514818, LOS ANGELES, CA, $90051-4818$	US Mail (1st Class)
70770	DETAY GIDA, ÖMER AVNI MAH. INEBOLU SOK., EKEMEN HAN NO:1 K:5, KABATAS, ISTANBUL, 34427 TURKEY	US Mail (1st Class)
70769	DIAMOND WEB SERVICES, CAROLINE.ROSE@DWS.LA.COM	E-mail
70770	DIAMOND WEB SERVICES, 1507 7TH ST #476, SANTA MONICA, CA, 90401-2605	US Mail (1st Class)
70767	DIEGO REYES, DREYDQ22@GMAIL.COM	E-mail
70768	DIEGO REYES, ATTN: DIEGO REYES, 30 GEORGETOWNE NORTH, GREENWICH, CT, 06830	US Mail (1st Class)
70770	DILLARD'S INC, 1600 CANTRELL RD ,, LITTLE ROCK, AR, 72201-1145	US Mail (1st Class)
70770	DIMENSION FUNDING, LLC, 6 HUGHES, SUITE 220,, IRVINE, CA, 92618-2063	US Mail (1st Class)
70767	DIRECT CAPITAL CORPORATION, AMY.LAVOIE@CIT.COM	E-mail
70768	DIRECT CAPITAL CORPORATION, 155 COMMERCE WAY, PORTSMOUTH, NH, 03801-3243	US Mail (1st Class)
70769	DIRECT CAPITAL CORPORATION, AMY.LAVOIE@CIT.COM	E-mail
70770	DIRECT CAPITAL CORPORATION, 155 COMMERCE WAY, PORTSMOUTH, NH, 03801-3243	US Mail (1st Class)
70770	DISNEY CONSUMER PRODUCTS, 1201 FLOWER ST, GLENDALE, CA, 91201-2417	US Mail (1st Class)
70770	DISNEY CONSUMER PRODUCTS, INC., 500 S BUENA VISTA ST., BURBANK, CA, 91521-0001	US Mail (1st Class)
70769	DOCUSIGN, DAVID.CAMPI@DOCUSGIN.COM	E-mail
70770	DOCUSIGN, 221 MAIN STREET, SUITE 1000, SAN FRANCISCO, CA, 94105-1925	US Mail (1st Class)
70769	DOMAIN NORTHSIDE RETAIL PROPERTY OWNER LP, DOMAINNS@ENDEAVOR-RE.COM	E-mail
70770	DOMAIN NORTHSIDE RETAIL PROPERTY OWNER LP, PO BOX 207872, AUSTIN, TX, 75320	US Mail (1st Class)
70770	DOMAIN RETAIL PROPERTY OWNER LP, ATTN: RETAIL DEVELOPMENT - DOMAIN, C/O ENDEAVER REAL ESTATE GROUP, 500 WEST 5TH STREET, SUITE 700, AUSTIN, TX, 78701-3833	US Mail (1st Class)
70767	DOUBLE SHOT, LLC, DAVID.M.SOLOMON@GS.COM	E-mail
70768	DOUBLE SHOT, LLC, ATTN: DAVID SOLOMON, 73 WOOSTER STREET, PH4B, NEW YORK, NY, 10012-4439	US Mail (1st Class)
70769	DUANE MORRIS LLP, JPHITCHINGS@DUANEMORRIS.COM	E-mail
70770	DUANE MORRIS LLP, (RE: DOMAIN RETAIL PROPERTY OWNER LP), JARRET P. HITCHINGS, 222 DELAWARE AVENUE, SUITE 1600, WILMINGTON, DE, 19801-1659	US Mail (1st Class)
70770	DUANE MORRIS LLP, (RE: DOMAIN NORTHSIDE RETAIL PROPERTY OWNER LP), JARRET P. HITCHINGS, 222 DELAWARE AVENUE, SUITE 1600, WILMINGTON, DE, 19801-1659	US Mail (1st Class)
70770	EAST WEST HOSPITALITY GROUP, 90 BENCHMARK RD,, AVON, CO, 81620	US Mail (1st Class)
70770	EC DESIGN LLC, 201 W HOWARD LANE, AUSTIN, TX, 78753-9701	US Mail (1st Class)
70770	ELEMENT MATERIALS TECHNOLOGY PHARMA US LLC, 10 LOWER GROSVENOR PLACE,, VICTORIA, LONDON, SW1W 0EN UNITED KINGDOM	US Mail (1st Class)
70769	EPIC LABELING SOLUTIONS, RNASSAR@FERNQVIST.COM	E-mail
70770	EPIC LABELING SOLUTIONS, FERNQVIST, 2544 LEGHORN STREET, MOUNTAIN VIEW, CA, 94043-1614	US Mail (1st Class)

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70770	EQUIVITY, INC., 548 MARKET STREET, #80118, SAN FRANCISCO, CA, 94104-5401	US Mail (1st Class)
70770	ERINCONDREN.COM, (RE: EC DESIGN LLC), ATTN: SUZANNE BRUTACAO AND ZAHRA ANDERSON, 4580 WEST 147TH ST, HAWTHORNE, CA, 90250	US Mail (1st Class)
70769	ERT-GODIS AB, VICTOR@ERTGODIS.SE	E-mail
70770	ERT-GODIS AB, ERT GODIS, ANNAVÄGEN 8, VAXJO, 352 46 SWEDEN	US Mail (1st Class)
70769	ESHARES, HANI.KHATER@ESHARESINC.COM	E-mail
70770	ESHARES, 195 PAGE MILL ROAD, SUITE101, PALO ALTO, CA, 94306	US Mail (1st Class)
70770	ESHARES, INC., 195 PAGE MILL ROAD, SUITE 101, PALO ALTO, CA, 94306-2073	US Mail (1st Class)
70770	EUROFINS SCIENTIFIC, INC, & SUBSIDIARIES, ET AL., 2200 RITTENHOUSE ST., SUITE 150, DES MOINES, IA, 50321	US Mail (1st Class)
70769	EVAN A MARIDOU, EVANAMARIDOU@GMAIL.COM	E-mail
70770	EVAN A MARIDOU, 95 HORATIO STREET APT 7J, NEW YORK, NY, 10014-1590	US Mail (1st Class)
70769	EXTENDED REALITY LABS INC., MORGAN@TRYVANTAGEPOINT.COM	E-mail
70770	EXTENDED REALITY LABS INC., ATTN: MORGAN MERCER, 4505 GLENCOE AVENUE, MARINA DEL REY, CA, 90292-6372	US Mail (1st Class)
70770	FABLETICS, LLC, 800 APOLLO ST, EL SEGUNDO, CA, 90245-4701	US Mail (1st Class)
70769	FASHION SHOW, JAMES.HEILMANN@GENERALGROWTH.COM	E-mail
70770	FASHION SHOW, 3200 LAS VEGAS BLVD , STE 600, LAS VEGAS, NV, 89109-2692	US Mail (1st Class)
70770	FCP (BOPC) LTD., BROOKFIELD PLACE, 181 BAY STREET, SUITE 330, TORONTO, ON, M5J 2T3 CANADA	US Mail (1st Class)
70770	FIFTH GENERATION INC, ATTN: NICOLE PORTWOOD, 1406 SMITH RD, #C, AUSTIN, TX, 78721	US Mail (1st Class)
70770	FIFTH GENERATION INC, ATTN: NICOLE PORTWOOD, 1406 SMITH RD, #C, AUSTIN, TX, 78721-3556	US Mail (1st Class)
70766	FLORIDA DEPARTMENT OF REVENUE, 5050 W TENNESSEE ST, TALLAHASSEE, FL, 32399-0110	US Mail (1st Class)
70766	FLORIDA DEPARTMENT OF REVENUE REEMPLOYMENT TAX, 5050 W TENNESSEE ST, TALLAHASSEE, FL, 32399-0110	US Mail (1st Class)
70765	FORT BEND COUNTY, HOUSTON_BANKRUPTCY@PUBLICANS.COM	E-mail
70766	FORT BEND COUNTY, PO BOX 3064, LINEBARGER GOGGAN BLAIR & SAMPSON LLP, HOUSTON, TX, 77253-3064	US Mail (1st Class)
70767	FORT BEND COUNTY, HOUSTON_BANKRUPTCY@PUBLICANS.COM	E-mail
70768	FORT BEND COUNTY, PO BOX 3064, LINEBARGER GOGGAN BLAIR & SAMPSON LLP, HOUSTON, TX, 77253-3064	US Mail (1st Class)
70770	FORTNA, INC., ATTN: GENERAL COUNSEL, 333 BUTTONWOOD STREET, WEST READING, PA, 19611-1199	US Mail (1st Class)
70770	FRANCESCA'S, 8760 CLAY ROAD,, HOUSTON, TX, 77080-1859	US Mail (1st Class)
70770	FRANCESCA'S SERVICES CORP, 8760 CLAY ROAD, SUITE 100,, HOUSTON, TX, 77080-1859	US Mail (1st Class)
70766	FRANCHISE TAX BOARD, PO BOX 942857, SACRAMENTO, CA, 94257-0531	US Mail (1st Class)
70766	FRANCHISE TAX BOARD, PO BOX 2952, FRANCHISE TAX BOARD, BANKRUPTCY SECTION MS A340, SACRAMENTO, CA, 95812-2952	US Mail (1st Class)
70770	FRIT SAN JOSE TONW AND COUNTRY VILLAGE, LLC, ATTN: SYLVIA KORZAN, C/O FEDERAL REALTY INVESTMENT TRUST, 1626 EAST JEFFERSON STREET, ROCKVILLE, MD, 20852-4041	US Mail (1st Class)
70770	FRIT SAN JOSE TOWN & COUNTRY LLC, C/O FRIT - SANTANA ROW, PO BOX 79408, CITY OF INDUSTRY, CA, 91716-9408	US Mail (1st Class)
70770	FULLSUN INTERNATIONAL EST, NO.5 CHUANGXIN ROAD, DANING COMMUNITY, HUMEN TOWN,, DONGGUAN CITY, CHINA, PEOPLE'S REPUBLIC OF	US Mail (1st Class)
70769	GARCIA ANALYTICS, LLC, JORGE@QUALITYANALYTICS.IO	E-mail
70770	GARCIA ANALYTICS, LLC, PO BOX 2038, DOWNEY, CA, 90242-0038	US Mail (1st Class)
70770	GENERAL GROWTH, OAKBROOK SHOPPING CENTER, LLC, 100 OAKBROOK CENTER, GENERAL GROWTH MGMT OFFICE, OAKBROOK, IL, $60523-4700$	US Mail (1st Class)
70769	GEREL CORPORATION, N/A@NA.COM	E-mail
70770	GEREL CORPORATION, 1100 MADISON AVENUE, SUITE 2L, NEW YORK, NY, 10028-0331	US Mail (1st Class)

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70769	GGP ALA MOANA L L C, ACCOUNTING@SUGARFINA.COM	E-mail
70770	GGP ALA MOANA L L C, ALA MOANA CENTER, PO BOX 860267, MINNEAPOLIS, MN, 55486-0267	US Mail (1st Class)
70770	GGP ALA MOANA L.L.C., ALA MOANA CENTER, 1450 ALA MOANA BLVD; SUITE 1290, HONOLULU, HI, 96814-4612	US Mail (1st Class)
70770	GGP ALA MOANA, LLC, ATTN: GENERAL MANAGER, ALA MOANA CENTER, 1450 ALA MOANA BLVD, SUITE 1290, HONOLULU, HI, 96814-4612	US Mail (1st Class)
70770	GGP ALA MOANA, LLC, ATTN: LAW/LEASE ADMINISTRATIVE DEPARTMENT, C/O ALA MOANA CENTER, 110 N WACKER DR, CHICAGO, IL, 60606-1511	US Mail (1st Class)
70767	GHP SUGARFINA HOLDINGS, LLC, PGARRAN@GREATHILLPARTNERS.COM	E-mail
70768	GHP SUGARFINA HOLDINGS, LLC, ATTN: PETER GARRAN, 200 CLARENDON STREET, BOSTON, MA, 02116-5021	US Mail (1st Class)
70770	GIMBAL BROTHERS, INC., 250 HILLSIDE BLVD, SOUTH SAN FRANCISCO, CA, 94080	US Mail (1st Class)
70769	GLJ INC, SCOTT@HAMPTONPOPCORN.COM	E-mail
70770	GLJ INC, 999 SOUTH OYSTER BAY RD, BETHPAGE, NY, 11714-1038	US Mail (1st Class)
70770	GLJ, INC. MJC CONFECTIONS LLC, (RE: GLJ INC), ATTN: CRAIG FRAUM, 999 SOUTH OYSTER BAY ROAD, BUILDING 500, BETHPAGE, NY, 11714-1044	US Mail (1st Class)
70768	GOLDMAN SACHS SPECIALTY LENDING GROUP, L P, ATTN: SUGARFINA ACCOUNT MANAGER, 2001 ROSS AVENUE, 29TH FLOOR, DALLAS, TX, 75201-2930	US Mail (1st Class)
70770	GRANT AVENUE PROPERTIES LLC, ATTN: RICHARD J SAUNDERS, C/O ST. BRIDE MANAGERS LLC, PO BOX 4955, GREENWICH, CT, 06831-0418	US Mail (1st Class)
70769	GREENBERG TRAURIG, LLP, KUSHNICKH@GTLAW.COM	E-mail
70769	GREENBERG TRAURIG, LLP, MELOROD@GTLAW.COM	E-mail
70770	GREENBERG TRAURIG, LLP, (RE: RCPI LANDMARK PROPERTIES, LLC), HEATH B. KUSHNICK, 200 PARK AVENUE, NEW YORK, NY, 10166-1400	US Mail (1st Class)
70770	GREENBERG TRAURIG, LLP, (RE: RCPI LANDMARK PROPERTIES, LLC), DENNIS A. MELORO, THE NEMOURS BUILDING, 1007 N ORANGE STREET, SUITE 1200, WILMINGTON, DE, 19801-1236	US Mail (1st Class)
70770	GREENBERG TRAURIG, LLP, (RE: RCPI LANDMARK PROPERTIES L L C), HEATH B. KUSHNICK, 200 PARK AVENUE, NEW YORK, NY, 10166-1400	US Mail (1st Class)
70770	GREENBERG TRAURIG, LLP, (RE: RCPI LANDMARK PROPERTIES L L C), DENNIS A. MELORO, THE NEMOURS BUILDING, 1007 N ORANGE STREET, SUITE 1200, WILMINGTON, DE, 19801-1236	US Mail (1st Class)
70767	GREYWACKE 2015 CHARITABLE TRUST, WSP9243@GMAIL.COM	E-mail
70768	GREYWACKE 2015 CHARITABLE TRUST, ATTN: WENDY SLADE, PO BOX 2888, SAN FRANCISCO, CA, 94126-2888	US Mail (1st Class)
70770	GUSTAVO VENEGAS, C/O LOGINAM, LLC, 1586 LANCASTER POINT WAY, SAN DIEGO, CA, 92154	US Mail (1st Class)
70770	H2X, LLC D/B/A CRESA, 1800 M STREET, SUITE 300 N,, WASHINGTON, DC, 20036-5802	US Mail (1st Class)
70770	HARPER DENNIS HOBBS, 302/308 REGENT STEET, LONDON, W1B 3AT ENGLAND (UNITED KINGDOM)	US Mail (1st Class)
70765	HARRIS COUNTY ET AL, HOUSTON_BANKRUPTCY@PUBLICANS.COM	E-mail
70766	HARRIS COUNTY ET AL, JOHN P DILLMAN, PO BOX 3064, LINEBARGER GOGGAN BLAIR & SAMPSON LLP, HOUSTON, TX, 77253-3064	US Mail (1st Class)
70767	HARRIS COUNTY ET AL, HOUSTON_BANKRUPTCY@PUBLICANS.COM	E-mail
70768	HARRIS COUNTY ET AL, JOHN P DILLMAN, PO BOX 3064, LINEBARGER GOGGAN BLAIR & SAMPSON LLP, HOUSTON, TX, 77253-3064	US Mail (1st Class)
70769	HATZIYIANNAKIS, EXPORT@HATZIYIANNAKIS.GR	E-mail
70770	HATZIYIANNAKIS, 70B, THIVON AVE., PIRAEUS 185 42, ATTICA, GREECE	US Mail (1st Class)
70765	HAWAII TAX, TAX.DIRECTORS.OFFICE@HAWAII.GOV	E-mail
70766	HAWAII TAX, STATE OFFICE BUILDING, 54 S HIGH STREET, #208, WAILUKU, HI, 96793-2198	US Mail (1st Class)
70770	HAWK APPLICATIONS CORP DBA SHIPHAWK, (RE: SHIPHAWK), 925 DE LA VINA, STE 300, SANTA BARBARA, CA, 93101-8218	US Mail (1st Class)
70770	HEAL THE BAY (HTB), ATTN: LOGAN DOUGHTIE, 1444 9TH ST, SANTA MONICA, CA, 90401-2707	US Mail (1st Class)

Svc Lst	Name and Address of Served Party	Mode of Service
70769	HG GALLERIA, LLC, JPOLLOCK@SIMON.COM	E-mail
70770	HG GALLERIA, LLC, M S MANAGEMENT ASSOCIATES INC., 225 WEST WASHINGTON STREET, INDIANAPOLIS, IN, 46204-3438	US Mail (1st Class)
70770	HG GALLERIA, LLC, 2088 PAYSHERE CIRCLE, CHICAGO, IL, 60674-0001	US Mail (1st Class)
70770	HIRELOGIC, ATTN: ALAN GARCIA, 3900 W ALAMEDA AVE, SUITE 1200, BURBANK, CA, 91505-4317	US Mail (1st Class)
70767	HIRSCH CONSTRUCTION COMPANY, HIRSCH@HIRSCH.COM	E-mail
70768	HIRSCH CONSTRUCTION COMPANY, 222 ROSEWOOD DR FL 5, DANVERS, MA, 01923-4508	US Mail (1st Class)
70769	HOLLYWOOD PARK CASINO COMPANY,INC., JGRINOVERO@HPCCINC.COM	E-mail
70770	HOLLYWOOD PARK CASINO COMPANY,INC., 3883 W CENTURY BLVD, INGLEWOOD, CA, 90303-1003	US Mail (1st Class)
70769	ICE MILLER LLP, JOHN.CANNIZZARO@ICEMILLER.COM	E-mail
70769	ICE MILLER LLP, JASON.TORF@ICEMILLER.COM	E-mail
70770	ICE MILLER LLP, (RE: MATTEL, INC.), JASON M. TORF, 200 W. MADISON STREET, SUITE 3500, CHICAGO, IL, 60606-3417	US Mail (1st Class)
70770	ICE MILLER LLP, (RE: MATTEL, INC.), JOHN C. CANNIZZARO, 250 WEST STREET, SUITE 700, COLUMBUS, OH, 43215-7509	US Mail (1st Class)
70770	ICE MILLER LLP, (RE: MATTEL, INC), JASON M. TORF, 200 W. MADISON STREET, SUITE 3500, CHICAGO, IL, 60606-3417	US Mail (1st Class)
70770	ICE MILLER LLP, (RE: MATTEL, INC), JOHN C. CANNIZZARO, 250 WEST STREET, SUITE 700, COLUMBUS, OH, 43215-7509	US Mail (1st Class)
70766	ILLINOIS DEPARTMENT OF REVENUE, 101 W JEFFERSON ST, SPRINGFIELD, IL, 62702-5145	US Mail (1st Class)
70770	IMI MSW LLC, 5750 OLD ORCHARD ROAD, SUITE 400, SKOKIE, IL, 60077-1061	US Mail (1st Class)
70770	IMI MSW LLC, ATTN: GENERAL MANAGER, MARKET STREET PROPERTY MANAGEMENT OFFICE, 9595 SIX PINES DRIVE, SUITE 77380, THE WOODLANDS, TX, 77380-1531	US Mail (1st Class)
70770	INDIGO BOOKS & MUSIC INC., 468 KING ST. WEST, STE 500, TORONTO, ON, M5V 1L8 CANADA	US Mail (1st Class)
70770	INDIGO CULTURAL DEPARTMENT STORE, INC., 468 KING ST. WEST, STE 500, TORONTO, ON, M5V 1L8 CANADA	US Mail (1st Class)
70770	ING ENTERPRISES LLC, MITCH MICHINO, 21384 RAMBLA VISTA, MALIBU, CA, 90265-5120	US Mail (1st Class)
70769	INNOVATIVE VENDING SOLUTIONS, BILLING@INNOVATIVEVENDING.COM	E-mail
70770	INNOVATIVE VENDING SOLUTIONS, 2048 SOUTH ALEX RD, DAYTON, OH, 45449-4042	US Mail (1st Class)
70766	INTERNAL REVENUE SERVICE, CENTRALIZED INSOLVENCY OPERATION, POST OFFICE BOX 7346, PHILADELPHIA, PA, 19101-7346	US Mail (1st Class)
70769	INTERPLAN, ACCOUNTSRECEIVABLE@INTERPLANLLC.COM	E-mail
70770	INTERPLAN, 604 COURTLAND STREET, SUITE 100, ORLANDO, FL, 32804-1318	US Mail (1st Class)
70769	INTRALINKS, CUSTOMERHELPDESK@INTRALINKS.COM	E-mail
70770	INTRALINKS, 685 3RD AVENUE9TH FLOOR, NEW YORK, NY, 10017	US Mail (1st Class)
70770	ISI MSW PARTNERS LLC, 9595 SIX PINES DRIVE, SUITE 6290, THE WOODLANDS, TX, 77380-1657	US Mail (1st Class)
70769	IVANHOE CAMBRIDGE II INC., ACCOUNTING@SUGARFINA.COM	E-mail
70770	IVANHOE CAMBRIDGE II INC., 95 WELLINGTON STREET WEST SUITE 300, TORRONTO, ON, M5J2R2 CANADA	US Mail (1st Class)
70770	IWD AGENCY, 575 5TH AVE., NEW YORK, NY, 10017-2422	US Mail (1st Class)
70770	IWD AGENCY, 325 FLORIDA ST., BATON ROUGE, LA, 70801-1721	US Mail (1st Class)
70767	JAMES A GOLDMAN AND GIANNA D GOLDMAN, JAGINPRINCETON@GMAIL.COM	E-mail
70768	JAMES A GOLDMAN AND GIANNA D GOLDMAN, AS TENANTS IN COMMON, ATTN: JAMES A GOLDMAN, 44 CRADLE ROCK ROAD, PRINCETON, NJ, 08540-7559	US Mail (1st Class)
70770	JARDINE LLOYD THOMPSON CANADA INC, 55 UNIVERSITY AVENUE, SUITE 1200,, TORONTO, ON, M5J 2H7 CANADA	US Mail (1st Class)
70769	JD GROUP TOTAL LOGISTICS, FHERNANDEZ@IM.JDGROUP.NET	E-mail

Svc Lst	Name and Address of Served Party	Mode of Service
70770	JD GROUP TOTAL LOGISTICS, S DE R L DE C V (JD GROUP), CHILPANCINGO 91-4 CIUDAD INDUSTRIAL, TIJUANA, BC, 22444 MEXICO	US Mail (1st Class)
70770	JD GROUP US CUSTOMS BROKER, 1659 GAILES BLVD #121,, SAN DIEGO, CA, 92154-8230	US Mail (1st Class)
70770	JEBBIT, INC, 280 SUMMER ST. 7TH FL, BOSTON, MA, 02210-1131	US Mail (1st Class)
70769	JELLY BELLY CANDY CO, JB@JELLYBELLY.COM	E-mail
70770	JELLY BELLY CANDY CO, PO BOX 742799, LOS ANGELES, CA, 90074-2799	US Mail (1st Class)
70770	JORGE DIAZ SR., C/O LOGINAM, LLC, 1586 LANCASTER POINT WAY, SAN DIEGO, CA, 92154	US Mail (1st Class)
70768	JOSH RESNICK, ATTN: DERRICK TALERICO, 12121 WILSHIRE BLVD, SUITE 1120, LOS ANGELES, CA, 90025-1164	US Mail (1st Class)
70770	JUAN MANUEL HERNANDEZ, C/O LOGINAM, LLC, 1586 LANCASTER POINT WAY, SAN DIEGO, CA, 92154	US Mail (1st Class)
70769	K&L GATES LLP, STEVEN.CAPONI@KLGATES.COM	E-mail
70769	K&L GATES LLP, MATTHEW.GOELLER@KLGATES.COM	E-mail
70770	K&L GATES LLP, (RE: CIBC LEASECO LLC), STEVEN L. CAPONI;MATTHEW B. GOELLER, 600 N. KING STREET, SUITE 901, WILMINGTON, DE, 19801	US Mail (1st Class)
70769	KELLEY DRYE & WARREN LLP, KDWBANKRUPTCYDEPARTMENT@KELLEYDRYE.COM	E-mail
70769	KELLEY DRYE & WARREN LLP, MREINING@KELLEYDRYE.COM	E-mail
70770	KELLEY DRYE & WARREN LLP, (RE: AVENTURA MALL VENTURE), ROBERT L. LEHANE, ESQ., JENNIFER D. RAVIELE, MICHAEL W. REINING, ESQ., 101 PARK AVENUE, NEW YORK, NY, 10178-0062	US Mail (1st Class)
70769	KELLEY DRYE & WARREN LLP, ROBERT L. LEHANE, ESQ., KDWBANKRUPTCYDEPARTMENT@KELLEYDRYE.COM	E-mail
70769	KELLEY DRYE & WARREN LLP, ROBERT L. LEHANE, ESQ., MREINING@KELLEYDRYE.COM	E-mail
70770	KELLEY DRYE & WARREN LLP, ROBERT L. LEHANE, ESQ., (RE: AVENTURA MALL VENTURE), JENNIFER D. RAVIELE, MICHAEL W. REINING, ESQ., 101 PARK AVENUE, NEW YORK, NY, 10178-0062	US Mail (1st Class)
70767	KING & SPALDING LLP, AJOWERS@KSLAW.COM	E-mail
70767	KING & SPALDING LLP, MHANDLER@KSLAW.COM	E-mail
70768	KING & SPALDING LLP, (RE: GOLDMAN SACHS SPECIALTY LENDING GROUP, L P), W AUSTIN JOWERS; MICHAEL R HANDLER, 1180 PEACHTREE STREET, NORTHEAST, SUITE 1600, ATLANTA, GA, 30309-7525	US Mail (1st Class)
70766	KING COUNTY TREASURY OPERATIONS, ATTN: LINDA NELSEN, 500 4TH AVENUE, ROOM 600, SEATTLE, WA, 98199	US Mail (1st Class)
70768	KING COUNTY TREASURY OPERATIONS, ATTN: LINDA NELSEN, 500 4TH AVENUE, ROOM 600, SEATTLE, WA, 98199	US Mail (1st Class)
70770	KOF-K KOSHER SUPERVISION, 201 THE PLAZA, TEANECK, NJ, 07666-5156	US Mail (1st Class)
70770	KOPPERS CHOCOLATE, 45 JACKSON DRIVE, CRANFORD, NJ, 07016	US Mail (1st Class)
70770	KTR MEADOWLANDS, LLC, ATTN: GENERAL COUNSEL, 4545 AIRPORT WAY, DENVER, CO, 80239-5716	US Mail (1st Class)
70770	KTR MEADOWLANDS, LLC, ATTN: MARKET OFFICER, C/O PROLOGIS, INC., ONE MEADOWLANDS PLAZA, SUITE 100, EAST RUTHERFORD, NJ, 07073-2151	US Mail (1st Class)
70770	L&R DISTRIBUTORS, 88 35TH STREET, 5TH FLOOR, SUITE D;, BROOKLYN, NY, 11232	US Mail (1st Class)
70767	LAPIS VENTURES SAC LTD, EALLANBY@LEMAN.BM	E-mail
70768	LAPIS VENTURES SAC LTD, ATTN: GARY E SOUSA, 45 REID STREET, HAMILTON, HM 12 BERMUDA	US Mail (1st Class)
70767	LARRY BERG, LBERG1966@GMAIL.COM	E-mail
70768	LARRY BERG, C/O APOLLO MANAGEMENT, 200 AVENUE OF THE STARS, SUITE 510N, LOS ANGELES, CA, 90067	US Mail (1st Class)
70769	LAW OFFICE OF SUSAN E. KAUFMAN, LLC, SKAUFMAN@SKAUFMANLAW.COM	E-mail
70770	LAW OFFICE OF SUSAN E. KAUFMAN, LLC, (RE: TRG IMP LLC), SUSAN E. KAUFMAN, ESQUIRE, 919 N. MARKET STREET,, SUITE 460, WILMINGTON, DE, 19801-3014	US Mail (1st Class)
70770	LAW OFFICE OF SUSAN E. KAUFMAN, LLC, (RE: SHORT HILLS ASSOCIATES, LLC), SUSAN E. KAUFMAN, ESQUIRE, 919 N. MARKET STREET,, SUITE 460, WILMINGTON, DE, 19801-3014	US Mail (1st Class)
70769	LAW OFFICES OF KEVIN S. NEIMAN, PC, KEVIN@KSNPC.COM	E-mail

Svc Lst	Name and Address of Served Party	Mode of Service
70770	LAW OFFICES OF KEVIN S. NEIMAN, PC, (RE: DOMAIN RETAIL PROPERTY OWNER LP), KEVIN S. NEIMAN, 999 18TH STREET, SUITE 1230 S, DENVER, CO, 80202-2414	US Mail (1st Class)
70770	LAW OFFICES OF KEVIN S. NEIMAN, PC, (RE: DOMAIN NORTHSIDE RETAIL PROPERTY OWNER LP), KEVIN S. NEIMAN, 999 18TH STREET, SUITE 1230 S, DENVER, CO, 80202-2414	US Mail (1st Class)
70770	LEGACY WEST INVESTORS, LP, ATTN: FEHMI KARAHAN, C/O THE KARAHAN COMPANIES, 7200 BISHOP STREET, SUITE 3250, PLANO, TX, 75024-3633	US Mail (1st Class)
70770	LEGACY WEST INVESTORS, LP, C/O THE KARAHAN COMPANIES, ATTN: FEHMI KARAHAN, 7200 BISHOP ROAD, SUITE 250, PLANO, TX, 75024	US Mail (1st Class)
70770	LEVITT & BOCCIO, LLP, (RE: A/R RETAIL LLC), ATTN: DAVID A RUBENSTEIN, 60 COLUMBUS CIRCLE, 20TH FLOOR, NEW YORK, NY, 10023-5802	US Mail (1st Class)
70769	LEXISNEXIS, ACCOUNTING@SUGARFINA.COM	E-mail
70770	LEXISNEXIS, 230 PARK AVENUE, SUITE 7,, NEW YORK CITY, NY, 10017	US Mail (1st Class)
70765	LINEBARGER GOGGAN BLAIR & SAMPSON, LLP, HOUSTON_BANKRUPTCY@PUBLICANS.COM	E-mail
70766	LINEBARGER GOGGAN BLAIR & SAMPSON, LLP, (RE: HARRIS COUNTY ET AL), JOHN P. DILLMAN, ATTORNEY TXBN 05874400, PO BOX 3064, HOUSTON, TX, 77253-3064	US Mail (1st Class)
70767	LINEBARGER GOGGAN BLAIR & SAMPSON, LLP, HOUSTON_BANKRUPTCY@PUBLICANS.COM	E-mail
70768	LINEBARGER GOGGAN BLAIR & SAMPSON, LLP, (RE: HARRIS COUNTY ET AL), JOHN P. DILLMAN, ATTORNEY TXBN 05874400, PO BOX 3064, HOUSTON, TX, 77253-3064	US Mail (1st Class)
70765	LINEBARGER,GOGGAN,BLAIR&SAMPSON LLP, DALLAS.BANKRUPTCY@PUBLICANS.COM	E-mail
70766	LINEBARGER,GOGGAN,BLAIR&SAMPSON LLP, (RE: DALLAS COUNTY TAX OFFICE), 2777 N. STEMMONS FREEWAY, SUITE 1000, DALLAS, TX, 75207-2328	US Mail (1st Class)
70769	LISA MORALES PRODUCTIONS LLC, LISA@LISAMORALES.NET	E-mail
70770	LISA MORALES PRODUCTIONS LLC, 9291 GRAND PRIX LN, BOYNTON BEACH, FL, 33472-2782	US Mail (1st Class)
70770	LIZAN REAL ESTATE CONSULTANT LLC, DBA LIZAN RETAIL ADVISORS, ATTN: JORGE LIZAN, 1177 AVENUE OF THE AMERICAS, 5TH FLOOR, NEW YORK, NY, 10036-2714	US Mail (1st Class)
70770	LJM CONSULTING INC, ATTN: IRWIN SCHNEIDMIL, 312 CONKLIN ST, FARMINGDALE, NY, 11735-2683	US Mail (1st Class)
70767	LOEB & LOEB, PBEARDSLEY@LOEB.COM	E-mail
70767	LOEB & LOEB, VRUBINSTEIN@LOEB.COM	E-mail
70768	LOEB & LOEB, (RE: SFCC LOAN INVESTORS, LLC /SERENE INVESTMENT), VADIM J. RUBINSTEIN; W. PETER BEARDSLEY, 345 PARK AVENUE, NEW YORK, NY, 10154-1895	US Mail (1st Class)
70767	LOEB & LOEB LLP, LJURICH@LOEB.COM	E-mail
70768	LOEB & LOEB LLP, (RE: SFCC LOAN INVESTORS, LLC /SERENE INVESTMENT), ATTN: LANCE JURICH, 10100 SANTA MONICA BLVD, SUITE 2200, LOS ANGELES, CA, 90067-4120	US Mail (1st Class)
70766	LOS ANGELES COUNTY ASSESSOR, OFFICE OF ASSESSOR, 500 WEST TEMPLE STREET, LOS ANGELES, CA, 90012-3550	US Mail (1st Class)
70766	LOS ANGELES COUNTY TAX COLLECTOR, PO BOX 54027, LOS ANGELES, CA, 90054-0027	US Mail (1st Class)
70765	LOS ANGELES COUNTY TREASURER AND TAX COLLECTOR, BANKRUPTCY@TTC.LACOUNTY.GOV	E-mail
70766	LOS ANGELES COUNTY TREASURER AND TAX COLLECTOR, PO BOX 54110, LOS ANGELES, CA, 90054-0110	US Mail (1st Class)
70767	LOS ANGELES COUNTY TREASURER AND TAX COLLECTOR, BANKRUPTCY@TTC.LACOUNTY.GOV	E-mail
70768	LOS ANGELES COUNTY TREASURER AND TAX COLLECTOR, PO BOX 54110, LOS ANGELES, CA, 90054-0110	US Mail (1st Class)
70769	LOYOLA UNIVERSITY OF CHICAGO, IPAPABATINI@LUC.EDU	E-mail
70770	LOYOLA UNIVERSITY OF CHICAGO, ATTN: GENERAL COUNSEL, 820 N MICHIGAN AVENUE, CHICAGO, IL, 60611-2196	US Mail (1st Class)
70770	LOYOLA UNIVERSITY OF CHICAGO, ATTN: GENERAL ACCOUNTING, 820 N MICHIGAN AVENUE, 13TH FLOOR, CHICAGO, IL, 60611-2147	US Mail (1st Class)
70770	LPC WEST LLC, (RE: GRANT AVENUE PROPERTIES LLC), ATTN: ROGER E DEAN, 55 FRANCISCO STREET, 8TH FLOOR, SAN FRANCISCO, CA, 94133-2122	US Mail (1st Class)
70769	MACH 1 GLOBAL SERVICES INC., KMENTZMINGER@MACH1GLOBAL.COM	E-mail

Svc Lst	Name and Address of Served Party	Mode of Service
70770	MACH 1 GLOBAL SERVICES INC., 1530 W BROADWAY RD, TEMPE, AZ, 85282-1131	US Mail (1st Class)
70770	MACYS, BLOOMINGDALES, INC & SUBSIDIARIES, ET AL., 680 FOLSOM STREET, SAN FRANCISCO, CA, 94107-2153	US Mail (1st Class)
70769	MAGENTO, GFREIRE@MAGENTO.COM	E-mail
70770	MAGENTO, 10451 JEFFERSON BLVD, CULVER CITY, CA, 90232	US Mail (1st Class)
70770	MAGENTO, PO BOX 204105, DALLAS, TX, 75320-4105	US Mail (1st Class)
70770	MARCUS LEMONIS, SWEET PETES LITIGATION PARTY,	US Mail (1st Class)
70769	MARICH CONFECTIONARY, PLACEHOLDER@PLACEHOLDER.COM	E-mail
70770	MARICH CONFECTIONARY, 2101 BERT DRIVE, HOLLISTER, CA, 95023-2562	US Mail (1st Class)
70765	MASSACHUSETTS DEPARTMENT OF REVENUE, CARTERGI@DOR.STATE.MA.US Failed email	E-mail
70766	MASSACHUSETTS DEPARTMENT OF REVENUE, 100 CAMBRIDGE STREE, 2ND FLOOR, BOSTON, MA, 02114-2582	US Mail (1st Class)
70766	MASSACHUSETTS DEPARTMENT OF REVENUE, BANKRUPTCY UNIT, PO BOX 9564, BOSTON, MA, 02114-9564	US Mail (1st Class)
70767	MATT CWIERTNIA, MATTCWIERTNIA@ICLOUD.COM	E-mail
70768	MATT CWIERTNIA, 14926 ALTATA DRIVE, PACIFIC PALISADES, CA, 90272-4447	US Mail (1st Class)
70770	MATTEL, INC, ATTN: TODD PICCUS, VP LEGAL & BUSINESS, AFFAIRS, 333 CONTINENTAL BLVD, MAIL STOP M1-1518, EL SEGUNDO, CA, 90245-5032	US Mail (1st Class)
70769	MATTEL, INC., ELIZABETH.VILLEGAS@SUGARFINA.COM	E-mail
70770	MATTEL, INC., MAIL STOP TWR 14-2, 333 CONTINENTAL BLVD, EL SEGUNDO, CA, 90245-5012	US Mail (1st Class)
70769	MAYER BROWN LLP, JCDEBACA@MAYERBROWN.COM	E-mail
70769	MAYER BROWN LLP, BTRUST@MAYERBROWN.COM	E-mail
70770	MAYER BROWN LLP, (RE: CIBC LEASECO LLC), BRIAN TRUST; JOAQUIN M. C DE BACA, 1221 AVENUE OF THE AMERICAS, NEW YORK, NY, 10020	US Mail (1st Class)
70769	MAZUR GROUP, INC, ACCOUNTING@SUGARFINA.COM	E-mail
70770	MAZUR GROUP, INC, MAZUR GROUP, 3103 NEILSON WAY, SANTA MONICA, CA, 90405-5355	US Mail (1st Class)
70770	MELROSE PLACE COFFEE CO, ATTN: JOSH ZAD, 626 N LA CIENEGA BLVD, STE 5, WEST HOLLYWOOD, CA, 90069-5238	US Mail (1st Class)
70770	MEUNDIES, INC, ATTN: GREG FASS, 3650 HOLDREGE AVE, LOS ANGELES, CA, 90016-4304	US Mail (1st Class)
70770	MICHAEL, LEVITT, GOLDBERG & RUBENSTEIN, LLC, (RE: A/R RETAIL LLC), ATTN: DAVID A RUBENSTEIN, 60 COLUMBUS CIRCLE, 20TH FLOOR, NEW YORK, NY, 10023-5802	US Mail (1st Class)
70766	MICHIGAN TREASURY ONLINE, MICHIGAN DEPARTMENT OF TREASURY, LANSING, MI, 48922-0001	US Mail (1st Class)
70766	MINISTRY OF FINANCE, 1802 DOUGLAS ST, VICTORIA, BC, V8T 4K6 CANADA	US Mail (1st Class)
70766	MINNEAPOLIS FINANCE DEPARTMENT, 350 S 5TH ST., ROOM 325M, MINNEAPOLIS, MN, 55145	US Mail (1st Class)
70766	MINNESOTA DEPARTMENT OF REVENUE, MAIL STATION 6330, 600 N ROBERT STREET, ST. PAUL, MN, 55146-1176	US Mail (1st Class)
70769	MIRICK,OCONNELL,DEMALLIE&LOUGEE LLP, CDEVINE@MIRICKOCONNELL.COM	E-mail
70769	MIRICK,OCONNELL,DEMALLIE&LOUGEE LLP, KFOLEY@MIRICKOCONNELL.COM	E-mail
70770	MIRICK,OCONNELL,DEMALLIE&LOUGEE LLP, (RE: BP PRUCENTER ACQUISITION LLC), CHRISTINE E. DEVINE, 100 FRONT STREET, WORCESTER, MA, 01608-1477	US Mail (1st Class)
70770	MIRICK,OCONNELL,DEMALLIE&LOUGEE LLP, (RE: BP PRUCENTER ACQUISITION LLC), KATE P. FOLEY, 1800 WEST PARK DR., SUITE 400, WESTBOROUGH,, MA, 01581-3960	US Mail (1st Class)
70770	MITCHELL ISLAND INDUSTRIES LTD., 1311 GILBERT ROAD, RICHMOND, BC, V7E 2H2 CANADA	US Mail (1st Class)
70770	MJC CONFECTIONS LLC, (RE: SGR FOR MJC), ATTN: MATTHEW SILBERSTEIN, 999 SOUTH OYSTER BAY ROAD, BUILDING 500, BETHPAGE, NY, 11714-1044	US Mail (1st Class)
70770	ML BUENA PARK LLC, 400 N HOGAN, JACKSONVILLE, FL, 32202-4104	US Mail (1st Class)
70770	ML FOOD GROUP LLC, SWEET PETES LITIGATION PARTY,	US Mail (1st Class)

Svc Lst	Name and Address of Served Party	Mode of Service
70770	ML SWEETS LLC, ADDRESS UNAVAILABLE AT TIME OF FILING,	US Mail (1st Class)
70770	ML SWEETS LLC, SWEET PETES LITIGATION PARTY,	US Mail (1st Class)
70770	MOAC MALL HOLDINGS LLC, ATTN: LEGAL DEPARTMENT, 60 EAST BROADWAY, BLOOMINGTON, MN, 55425-5500	US Mail (1st Class)
70765	MONTGOMERY COUNTY, HOUSTON_BANKRUPTCY@PUBLICANS.COM	E-mail
70766	MONTGOMERY COUNTY, PO BOX 3064, LINEBARGER GOGGAN BLAIR & SAMPSON LLP, HOUSTON, TX, 77253-3064	US Mail (1st Class)
70767	MONTGOMERY COUNTY, HOUSTON_BANKRUPTCY@PUBLICANS.COM	E-mail
70768	MONTGOMERY COUNTY, PO BOX 3064, LINEBARGER GOGGAN BLAIR & SAMPSON LLP, HOUSTON, TX, 77253-3064	US Mail (1st Class)
70770	MORRISON FOERSTER LLP, (RE: ALIGN TECHNOLOGY, INC.), ATTN: REAL ESTATE GROUP, 755 PAGE MILL ROAD, PALO ALTO, CA, 94304-1018	US Mail (1st Class)
70770	NEAL, GERBER & EISENBERG LLP, (RE: MARCUS LEMONIS), ATTN: ROBERT G BERBER ESQ, 2 N LASALLE ST STE 1700, CHICAGO, IL, 60602-4000	US Mail (1st Class)
70766	NEW JERSEY DIVISION OF TAXATION, 124 HALSEY STREET, 2ND FL, NEWARK, NJ, 07101	US Mail (1st Class)
70766	NEW JERSEY DIVISION OF TAXATION, 124 HALSEY STREET, 2ND FL, NEWARK NJ, NJ, 07101	US Mail (1st Class)
70769	NEW WTC RETAIL OWNER LLC, DYINDRA@WESTFIELD.COM	E-mail
70770	NEW WTC RETAIL OWNER LLC, WESTERFIELD WORLD TRADE CENTER, ATTN: LEGAL DEPARTMENT, 2049 CENTURY PARK EAST, 41ST FLOOR, LOS ANGELES, CA, 90067-3101	US Mail (1st Class)
70770	NEW WTC RETAIL OWNER LLC, PO BOX 59741, LOS ANGELES, CA, 90074-9741	US Mail (1st Class)
70765	NEW YORK STATE CORPORATION TAX, ACCOUNTING@SUGARFINA.COM	E-mail
70766	NEW YORK STATE CORPORATION TAX, PROCESSING UNIT, PO BOX 15181, ALBANY, NY, 12212-5181	US Mail (1st Class)
70766	NEW YORK STATE DEPARTMENT OF TAXATION & FINANCE, PO BOX 5300, BANKRUPTCY SECTION, ALBANY, NY, 12205-0300	US Mail (1st Class)
70770	NEW YORK STATE DEPT OF ECONOMIC DEVELOPMENT, ADDRESS UNAVAILABLE AT TIME OF FILING,	US Mail (1st Class)
70770	NINTENDO OF AMERICA, (RE: NINTENDO OF AMERICA, INC), ATTN: FINANCE DEPT, PO OX 2155, REDMOND, WA, 98073-2155	US Mail (1st Class)
70770	NINTENDO OF AMERICA, INC, ATTN: GENERAL COUNSEL, 4600 150TH AVE NE, REDMOND, WA, 98052-5115	US Mail (1st Class)
70770	NORDSTROM CANADA RETAIL, INC., PACIFIC CENTRE, PO BOX 10424, STE 1300, 777 DUNSMUIR ST., VANCOUVER, BC, V7Y 1K2 CANADA	US Mail (1st Class)
70770	NORDSTROM, INC., 1700 SEVENTH AVE., STE 1000, SEATTLE, WA, 98101-4407	US Mail (1st Class)
70770	NORDSTROM, INC., (RE: NORDSTROM CANADA RETAIL, INC.), PO BOX 870, SEATTLE, WA, 98111-0870	US Mail (1st Class)
70770	NORDSTROM, INC., PO BOX 870, SEATTLE, WA, 98111-0870	US Mail (1st Class)
70766	NORTH CAROLINA DEPARTMENT OF REVENUE, 501 N WILMINGTON ST, RALEIGH, NC, 27604-8002	US Mail (1st Class)
70770	NORTHPARK PARTNERS, LP, 8080 NORTH CENTRAL EXPRESSWAY, SUITE 1100, DALLAS, TX, 75206-1807	US Mail (1st Class)
70770	NORTHPARK PARTNERS, LP, PO BOX 226864, DALLAS, TX, 75222-6864	US Mail (1st Class)
70766	NYS DEPT OF TAXATION & FINANCE, CORP-V, PO BOX 15163, ALBANY, NY, 12212-5163	US Mail (1st Class)
70770	OAKBROOK CENTER, (RE: OAKBROOK SHOPPING CENTER, LLC), ATTN: GENERAL MANAGER, 100 OAKBROOK CENTER, OAK BROOK, IL, 60523-4700	US Mail (1st Class)
70770	OAKBROOK SHOPPING CENTER, LLC, ATTN: LAW/LEASE ADMINISTRATIVE DEPARTMENT, C/O OAKBROOK CENTER, 110 N WACKER DR, CHICAGO, IL, 60606-1511	US Mail (1st Class)
70766	OFFICE OF TAX AND REVENUE, 1101 4TH STREET, SW, SUITE W270, WASHINGTON, DC, 20024-4457	US Mail (1st Class)
70766	OFFICE OF THE SECRETARY OF STATE, 213 STATE CAPITAL, SPRINGFIELD, IL, 62756-0001	US Mail (1st Class)
70770	OMERS REALTY MANAGEMENT CORPORATION, C/O OXFORD PROPERTIES GROUP;, ATTN: GENERAL MANAGER; 100 CITY CENTER DR, MISSISSAUGA, ON, L5B 2C9 CANADA	US Mail (1st Class)
70770	OMERS REALTY MANAGEMENT CORPORATION, ATTN: VICE PRESIDENT, REM LEGAL, C/O OXFORD PROPERTIES GROUP, 100 ADELAIDE STREET WEST, SUITE 900, TORONTO, ON, M5H OE2 CANADA	US Mail (1st Class)

Svc Lst	Name and Address of Served Party	Mode of Service
70770	OMERS REALTY MANAGEMENT CORPORATION, (RE: SQUARE ONE PROPERTY CORPORATION), C/O OXFORD PROPERTIES GROUP;, ATTN: GENERAL MANAGER; 100 CITY CENTER DR, MISSISSAUGA, ON, L5B 2C9 CANADA	US Mail (1st Class)
70770	ONE COLORADO INVESTMENTS LLC, 1460 WESTWOOD BLVD, SUITE 300, LOS ANGELES, CA, 90024-4937	US Mail (1st Class)
70770	ONE COLORADO INVESTMENTS LLC, 1460 WESTWOOD BOULEVARD, LOS ANGELES, CA, 90024	US Mail (1st Class)
70769	ORACLE AMERICA, INC., COLLECTIONSTEAM_US@ORACLE.COM	E-mail
70770	ORACLE AMERICA, INC., BANK OF AMERICA LOCKBOX SERVICES, 15612 COLLECTIONS CENTER DRIVE, CHICAGO, IL, 60693-0001	US Mail (1st Class)
70770	ORACLE AMERICA, INC., 500 ORACLE PARKWAY, REDWOOD SHORES, CA, 94065-1677	US Mail (1st Class)
70769	OUTLOUD MARKETING LLC, MAKENZIE@OUTLOUDMARKETING.COM	E-mail
70770	OUTLOUD MARKETING LLC, 8876 GULF FWY SUITE # 122, HOUSTON, TX, 77017-6530	US Mail (1st Class)
70770	OXFORD PROPERTIES GROUP, 100 ADELAIDE STREET WEST, SUITE 900, TORONTO, ON, M5H OE2 CANADA	US Mail (1st Class)
70770	P J SALVAGE INC, (RE: SEVEN FOR ALL MANKIND INTERNATIONAL SAGL), ATTN: SIMON COHEN, 16912 VON KARMAN AVE, SUITE A, IRVINE, CA, 92606-4987	US Mail (1st Class)
70767	PACHULSKI STANG ZIEHL & JONES LLP, JONEILL@PSZJLAW.COM	E-mail
70767	PACHULSKI STANG ZIEHL & JONES LLP, JPOMERANTZ@PSZJLAW.COM	E-mail
70768	PACHULSKI STANG ZIEHL & JONES LLP, (RE: SFCC LOAN INVESTORS, LLC /SERENE INVESTMENT), JEFFREY N. POMERANTZ; JAMES E. O'NEILL, 919 N. MARKET STREET, 17TH FLOOR, P. O. BOX 8705, WILMINGTON, DE, 19899-8705	US Mail (1st Class)
70769	PACIFIC PACKAGING PRODUCTS, INC., AGROVER@PACIFICPKG.COM	E-mail
70770	PACIFIC PACKAGING PRODUCTS, INC., 24 INDUSTRIAL WAY, WILMINGTON, MA, 01887-3434	US Mail (1st Class)
70770	PAPER SOURCE, INC., 125 SOUTH CLARK ST., CHICAGO, IL, 60603-5200	US Mail (1st Class)
70767	PAUL J SALEM, P.SALEM@PROVEQUITY.COM	E-mail
70768	PAUL J SALEM, ATTN: PAUL SALEM, C/O PROVIDENCE EQUITY PARTNERS, 50 KENNEDY PLAZA, PROVIDENCE, RI, 02903-2393	US Mail (1st Class)
70770	PAYWORKS, ATTN: CUSTOMER SERVICE, 1565 WILSON PLACE, WINNIPEG, MB, R3T 4H1 CANADA	US Mail (1st Class)
70769	PECONIC BAY PROPERTIES INC., TONI@HAMPTONCRE.COM	E-mail
70770	PECONIC BAY PROPERTIES INC., C/O PECONIC BAY REALTY, 33 FLYING POINT RD STE 204, SOUTHAMPTON, NY, 11968-5276	US Mail (1st Class)
70770	PEPPERI, 106 WEST 32ND STREET, 2ND FLOOR, NEW YORK, NY, 10001-0074	US Mail (1st Class)
70769	PERCOLATA CORP, MARPE.FINANCE@PERCOLATA.COM	E-mail
70770	PERCOLATA CORP, 3790 EL CAMINO REAL, PALO ALTO, CA, 94306-3314	US Mail (1st Class)
70770	PETER BEHRINGER, SWEET PETES LITIGATION PARTY,	US Mail (1st Class)
70767	PETER FASOLO, PFASOLO@ITS.JNJ.COM	E-mail
70768	PETER FASOLO, 332 ESTHER PLAZA, PRINCETON, NJ, 08542-3749	US Mail (1st Class)
70769	PINCH PROVISIONS, KRISTIN@PINCHPROVISIONS.COM	E-mail
70770	PINCH PROVISIONS, (RE: ARLINGTON SPECIALTIES INC, DBA PINCH PROVISIO, 1515 CARMEN DRIVE, ELK GROVE VILLAGE, IL, $60007-6501$	US Mail (1st Class)
70770	PLANET 550 CORP, C/O JRSE ACQUISITION, LLC, 660 MADISON AVENUE, NEW YORK, NY, 10065-8405	US Mail (1st Class)
70770	PODELL REAL ESTATE ADVISORS, LLC, ADDRESS UNAVAILABLE AT TIME OF FILING,	US Mail (1st Class)
70769	POLSINELLI PC, BDOLPHIN@POLSINELLI.COM	E-mail
70769	POLSINELLI PC, JBILLINGSLEY@POLSINELLI.COM	E-mail
70770	POLSINELLI PC, (RE: NORTHPARK PARTNERS, LP), BRENNA A. DOLPHIN, ESQ., 222 DELAWARE AVENUE,, SUITE 1101, WILMINGTON, DE, 19801-1621	US Mail (1st Class)
70770	POLSINELLI PC, (RE: NORTHPARK PARTNERS, LP), JAMES H. BILLINGSLEY, ESQ., 2950 N HARWOOD, SUITE 2100, DALLAS, TX, 75201-1623	US Mail (1st Class)
70770	PORTIER LLC, ATTN: LEGAL, 160 GREENTREE DR, SUITE 101, DOVER, DE, 19904-7620	US Mail (1st Class)

Svc Lst	Name and Address of Served Party	Mode of Service
70769	POTTER ANDERSON & CORROON LLP, JRYAN; CSAMIS; RMCNEILL@POTTERANDERSON.COM	E-mail
70770	POTTER ANDERSON & CORROON LLP, (RE: TROLLI), JEREMY RYAN, CHRISTOPHER SAMIS, R. S MCNEILL, 1313 N. MARKET STREET, 6TH FLOOR, WILMINGTON, DE, 19801-3700	US Mail (1st Class)
70770	PREMIUM OUTLEST PARTNERS, LP, C/O SIMON PROPERTY GROUP, 225 WEST WASHINGTON STREET, INDIANAPOLIS, IN, 46204-3438	US Mail (1st Class)
70770	PREMIUM OUTLET PARTNERS, L.P., C/O SIMON PROPERTY GROUP, 225 WEST WASHINGTON STREET, INDIANAPOLIS, IN, 46204-3438	US Mail (1st Class)
70770	PRESSED JUICERY, 1550 17TH STEET, SANTA MONICA, CA, 90404-3402	US Mail (1st Class)
70770	PROLECTO RESOURCES, (RE: PROLECTO RESOURCES, INC.), 3042 CAVENDISH DRIVE, LOS ANGELES, CA, 90064-4616	US Mail (1st Class)
70770	PROLECTO RESOURCES, INC., 269 S BEVERLY DRIVE #189, BEVERLY HILLS, CA, 90212-3851	US Mail (1st Class)
70766	QA TRADING LIMITED, ADDRESS UNAVAILABLE AT TIME OF FILING,	US Mail (1st Class)
70769	QUADREAL OAKRIDGE CENTRE HOLDINGS INC., ELIZABETH.VILLEGAS@SUGARFINA.COM	E-mail
70770	QUADREAL OAKRIDGE CENTRE HOLDINGS INC., NORTH OFFICE TOWER, SUITE 319-650 WEST 41ST AVENUE, VANCOUVER, BC, V5Z 2M9 CANADA	US Mail (1st Class)
70770	QUADREAL OAKRIDGE CENTRE HOLDINGS, INC., ATTN: SENIOR VICE PRESIDENT, RETAIL, C/O QUADREAL PROPERTY GROUP LIMITED PARTNERSHIP, 666 BURRARD STREET, SUITE 800, VANCOUVER, BC, V6C 2X8 CANADA	US Mail (1st Class)
70770	QUADREAL PROPERTY GROUP LIMITED PARTNERSHIP, (RE: QUADREAL OAKRIDGE CENTRE HOLDINGS, INC.), NORTH OFFICE TOWER, 650 WEST 41ST. AVENUE, SUITE 319, VANCOUVER, BC, V5Z 2M9 CANADA	US Mail (1st Class)
70770	RCPI LANDMARK PROPERTIES L L C, PO BOX 33173, NEWARK, NJ, 07188-0173	US Mail (1st Class)
70770	RCPI LANDMARK PROPERTIES, LLC, C/O TISHMAN SPEYER PROPERTIES, LP, 45 ROCKEFELLER PLAZA, NEW YORK, NY, 10111-0100	US Mail (1st Class)
70770	RENEE HELLMAN, SUCCESSOR TRUSTEE OF THE CATHERIN, MICHELIS LIVING TRUST, 1970 AVY AVENUE, MENLO PARK, CA, 94025-6253	US Mail (1st Class)
70770	RETAIL INNOVATIONS, LLC, ATTN: SUSAN PROVOST, 506 WEST MAIN STREET, BRENHAM, TX, 77833-3663	US Mail (1st Class)
70770	RETAIL PROPERTY TRUST (SIMON), 225 W WASHINGTON STREET, INDIANAPOLIS, IN, 46204-3435	US Mail (1st Class)
70769	RETENTION SCIENCE, HELP@RETENTIONSCIENCE.COM	E-mail
70770	RETENTION SCIENCE, 2601 OCEAN PARK BLVD STE 104, SANTA MONICA, CA, 90405-5216	US Mail (1st Class)
70769	REVGRP, STEPHAN@REVGRP.COM	E-mail
70770	REVGRP, REVGRP INC., 560 S ALAMEDA ST., LOS ANGELES, CA, 90013-1726	US Mail (1st Class)
70767	RICK SEIDERS, RICKSEIDERS@GMAIL.COM Failed email	E-mail
70768	RICK SEIDERS, 2402 PICKWICK LANE, ROLLINGWOOD, TX, 78746-5713	US Mail (1st Class)
70770	RIGHT CLICK, INC., ATTN: BAIJU MEHTA, 1221 E. DRYER ROAD, SUITE 225, SANTA ANA, CA, 92705-5654	US Mail (1st Class)
70769	ROSS MONCUR, ROSS.MONCUR@SUGARFINA.COM	E-mail
70770	ROSS MONCUR, 2006 WATERMERE LANE, WINDERMERE, FL, 34786-6118	US Mail (1st Class)
70765	SAN FRANCISCO TAX COLLECTOR, SF@CA.COM Failed email	E-mail
70766	SAN FRANCISCO TAX COLLECTOR, PO BOX 7425, SAN FRANCISCO, CA, 94120-7425	US Mail (1st Class)
70769	SANRIO, KKIEFFER@SANRIO.COM	E-mail
70770	SANRIO, SANRIO, INC., 2101 E EL SEGUNDO BLVD STE 503, EL SEGUNDO, CA, 90245-4520	US Mail (1st Class)
70770	SANRIO, INC., (RE: SANRIO), 2101 EL SEGUNDO BLVD , STE 105, EL SEGUNDO, CA, 90245-4519	US Mail (1st Class)
70769	SANTA ANITA SHOPPINGTOWN LP, NWE.SBOBB@US.WESTFIELD.COM	E-mail
70770	SANTA ANITA SHOPPINGTOWN LP, ATTN: LEGAL DEPARTMENT, 2049 CENTURY PARK EAST, 41ST FLOOR, LOS ANGELES, CA, 90067-3101	US Mail (1st Class)
70770	SANTA ANITA SHOPPINGTOWN LP, PO BOX 55700, LOS ANGELES, CA, 90074-5700	US Mail (1st Class)
70770	SARGENTI ARCHITECTS, ATTN: MELANIE GIFFORD, 448 S HILL ST STE 808, LOS ANGELES, CA, 90013-1135	US Mail (1st Class)
70766	SASKATCHEWAN FINANCE, 2350 ALBERT STREET, REGINA, SK, S4P 4A6 CANADA	US Mail (1st Class)

Svc Lst	Name and Address of Served Party	Mode of Service
70770	SAW & ASSOCIATES, INC, ATTN: STACY WILDER, 3859 CARDIFF AVE, CULVER CITY, CA, 90232-2613	US Mail (1st Class)
70767	SC PARTNERS, SAL@SMGMT.COM	E-mail
70768	SC PARTNERS, ATTN: SAL COMUNALE, PO BOX 1576, GREENWICH, CT, 06830	US Mail (1st Class)
70770	SECURITAS SECURITY SERVICES USA, INC., PO BOX 403412, ATLANTA, GA, 30384-3412	US Mail (1st Class)
70770	SEVEN FOR ALL MANKIND INTERNATIONAL SAGL, 777 SOUTH ALAMEDA STREET, BUILDING 1, 4TH FLOOR, LOS ANGELES, CA, 90021-1656	US Mail (1st Class)
70768	SFCC LOAN INVESTORS, LLC /SERENE INVESTMENT, MANAGEMENT, 2148 JIMMY DURANTE, DEL MAR, CA, 92014-2215	US Mail (1st Class)
70769	SGR FOR MJC, SCOTT@HAMPTONPOPCORN.COM	E-mail
70770	SGR FOR MJC, 999 SOUTH OYSTER BAY ROAD, BETHPAGE, NY, 11714-1038	US Mail (1st Class)
70769	SHANTOU JINLIDA ARTS & CRAFTS CO.,LTD., JLD@STJINLIDA.COM	E-mail
70770	SHANTOU JINLIDA ARTS & CRAFTS CO.,LTD., MIKE, QIFUBU INDUSTRIAL ZONE, CHIGANG,HAOJIANG DISTRICT, SHANTOU CITY, 515071 CHINA, PEOPLE'S REPUBLIC OF	US Mail (1st Class)
70769	SHIPHAWK, ALEX.AUGUSTINE@SHIPHAWK.COM	E-mail
70770	SHIPHAWK, 3463 STATE STREET, SUITE 245, SANTA BARBARA, CA, 93105-2662	US Mail (1st Class)
70770	SHORT HILLS ASSOCIATES, LLC, 200 EAST LONG LAKE ROAD, SUITE 300, BLOOMFIELD HILLS, MI, $48304-2324$	US Mail (1st Class)
70770	SHORT HILLS ASSOCIATES, LLC, DEPARTMENT 53501, PO BOX 67000, DETROIT, MI, 48267-0002	US Mail (1st Class)
70769	SIMON PROPERTY GROUP, INC., RTUCKER@SIMON.COM	E-mail
70770	SIMON PROPERTY GROUP, INC., (RE: PREMIUM OUTLEST PARTNERS, LP), ATTN: RONALD M. TUCKER, ESQ., 225 WEST WASHINGTON STREET, INDIANAPOLIS, IN, 46204-3438	US Mail (1st Class)
70770	SIMON PROPERTY GROUP, INC., (RE: WOODBURY COMMON PREMIUM OUTLET), ATTN: RONALD M. TUCKER, ESQ., 225 WEST WASHINGTON STREET, INDIANAPOLIS, IN, 46204-3438	US Mail (1st Class)
70770	SIMON PROPERTY GROUP, INC., (RE: PREMIUM OUTLET PARTNERS, L.P.), ATTN: RONALD M. TUCKER, ESQ., 225 WEST WASHINGTON STREET, INDIANAPOLIS, IN, 46204-3438	US Mail (1st Class)
70770	SIVAN AYLA RICHARDS, ADDRESS UNAVAILABLE AT TIME OF FILING,	US Mail (1st Class)
70770	SIVAN AYLA RICHARDS SOW, ADDRESS UNAVAILABLE AT TIME OF FILING,	US Mail (1st Class)
70769	SOLA SECURITY OF LOS ANGELES, MARIA@SECURITYOFLA.COM	E-mail
70770	SOLA SECURITY OF LOS ANGELES, 7916 AJAY DRIVE, SUN VALLEY, CA, 91352-5315	US Mail (1st Class)
70770	SOMERSET COLLECTION LIMITED PARTNERSHIPP, 100 GALLERIA OFFICENTRE, SUITE 427, SOUTHFIELD, MI, 48034-8430	US Mail (1st Class)
70769	SOMERSET COLLECTION SOUTH, LTEMBY@THEFORBESCOMPANY.COM	E-mail
70770	SOMERSET COLLECTION SOUTH, SORMERSET COLLECTION LIMITED PARTNERSHIP, 16129 COLLECTIONS CENTER DRIVE, CHICAGO, IL, 60693-0001	US Mail (1st Class)
70770	SOTO & SANCHEZ INVESTMENTS, INC, 13701 CIMARRON AVE, GARDENA, CA, 90249-2463	US Mail (1st Class)
70770	SOURCEM, 5500 S HILL ST. #1450, LOS ANGELES, CA, 90013	US Mail (1st Class)
70770	SOUT COAST PLAZA, (RE: SOUTH COAST PLAZA), ATTN: CHIEF FINANCIAL OFFICER, 3315 FAIRVIEW ROAD, COSTA MESA, CA, 92626-1610	US Mail (1st Class)
70770	SOUTH COAST PLAZA, ATTN: GENERAL MANAGER, MANAGEMENT OFFICES, 3333 BRISTOL STREET, COSTA MESA, CA, 92626-1811	US Mail (1st Class)
70769	SOUTHPARK MALL LIMITED PARTNERSHIP, JSIEBEIN@SIMON.COM	E-mail
70770	SOUTHPARK MALL LIMITED PARTNERSHIP, 225 WEST WASHINGTON STREET, INDIANAPOLIS, IN, 46204-3435	US Mail (1st Class)
70770	SOUTHPARK MALL LIMITED PARTNERSHIP, PO BOX 409276, ATLANTA, GA, 30384-9276	US Mail (1st Class)
70770	SQUARE ONE PROPERTY CORPORATION, ATTN: VICE PRESIDENT, REM LEGAL, C/O OXFORD PROPERTIES GROUP, 100 ADELAIDE STREET WEST, SUITE 900, TORONTO, ON, M5H OE2 CANADA	US Mail (1st Class)
70767	SR SUGARFINA LLC, DDISALVO@SMGMT.COM	E-mail
70768	SR SUGARFINA LLC, ATTN: DAVID DISALVO, 55 OLD FIELD POINT ROAD, GREENWICH, CT, 06830-6149	US Mail (1st Class)
70769	SSI G DEBBAS, MONICA@SSIGDEBBAS.COM	E-mail

Svc Lst	Name and Address of Served Party	Mode of Service
70770	SSI G DEBBAS, 2794 N LARKIN AVE., FRESNO, CA, 93727-1315	US Mail (1st Class)
70766	STATE BOARD OF EQUALIZATION, 5901 GREEN VALLEY CIR, #200, CULVER CITY, CA, 90230-6900	US Mail (1st Class)
70766	STATE OF ARIZONA DEPARTMENT OF REVENUE, PO BOX 29086, PHOENIX, AZ, 85038-9086	US Mail (1st Class)
70766	STATE OF GEORGIA DEPARTMENT OF REVENUE, PO BOX 105482, ATLANTA, GA, 30348-5482	US Mail (1st Class)
70765	STATE OF MARYLAND DEPT OF ASSESSMENTS AND TAXATION, ELIZABETH. VILLEGAS @SUGARFINA. COM	E-mail
70766	STATE OF MARYLAND DEPT OF ASSESSMENTS AND TAXATION, PO BOX 17052, BALTIMORE, MD, 21297-1052	US Mail (1st Class)
70766	STATE OF NEVADA DEPARTMENT OF TAXATION, 2550 PASEO VERDE PKWY, #180, HENDERSON, NV, 89074-7129	US Mail (1st Class)
70766	STATE OF NEW JERSEY DEPARTMENT OF LABOR AND, WORKFORCE DEVELOPMENT, DIVISION OF EMPLOYER ACCOUNTS, PO BOX 929, TRENTON, NJ, 08646-0929	US Mail (1st Class)
70769	STICKER MULE, ACCOUNTING@SUGARFINA.COM	E-mail
70770	STICKER MULE, 411 LAFAYETTE ST 6TH FLOOR, NEW YORK, NEW YORK, NY, 10003-7032	US Mail (1st Class)
70770	STREET RETAIL INC, 1626 EAST JEFFERSON STREET, ROCKVILLE, MD, 20852	US Mail (1st Class)
70769	STREET RETAIL, INC - BETHESDA, FRIT@FRIT.COM	E-mail
70770	STREET RETAIL, INC - BETHESDA, C/O FRIT - BETHESDA ROW SHOPS II, LOCK BOX #9320, PO BOX 8500, PHILADELPHIA, PA, 19178-0001	US Mail (1st Class)
70770	STREET RETAIL, INC., ATTN: JOSH RESNICK, C/O FEDERAL REALTY INVESTMENT TRUST, 1625 EAST JEFFERSON STREET, ROCKVILLE, MD, 20852-4041	US Mail (1st Class)
70770	STREET RETAIL, INC., ATTN: LEGAL DEPARTMENT, C/O FEDERAL REALTY INVESTMENT TRUST, 1626 EAST JEFFERSON STREET, ROCKVILLE, MD, 20852-4041	US Mail (1st Class)
70770	SUGAR GIN S.A. DE C V, ALEJANDRO DUMAS, NUMBER 158, COLONIA LOS MORALES SECCION PLAMA, ALCALDIA MIGUEL HIDALGO, CIUDAD DE MEXICO, CP, 11540 MEXICO	US Mail (1st Class)
70770	SUGARTOWN WORLDWIDE LLC, 800 THIRD AVE., KING OF PRUSSIA, PA, 19406-1412	US Mail (1st Class)
70769	SUITERETAIL INC., BILLING@SUITERETAIL.COM	E-mail
70770	SUITERETAIL INC., 734 NORTHBROOK RD, KENNETT SQ, PA, 19348-1510	US Mail (1st Class)
70770	SUITERETAIL INC., PO BOX 431, MUNICIPAL LANE, KEMBLESVILLE, PA, 19347	US Mail (1st Class)
70770	SUM, A DBA OF AWKWARD HUG, LLC, ATTN: JAMES BABB, 323 SENATOR ST, 1FL, BROOKLYN, NY, 11220-5310	US Mail (1st Class)
70769	SWEET PETE'S LLC, INFO@SWEETPETESCANDY.COM	E-mail
70770	SWEET PETE'S LLC, 400 NORTH HOGAN STREET, JACKSONVILLE, FL, 32202-4104	US Mail (1st Class)
70769	SWYFT INC., CYTHIAR@SWYFTSTORE.COM	E-mail
70770	SWYFT INC., 140 GEARY ST, 7TH FLOOR, SAN FRANCISCO, CA, 94108-5617	US Mail (1st Class)
70767	TAMIM MOURAD, TAMIMM@GMAIL.COM	E-mail
70768	TAMIM MOURAD, 528 PALISADES DRIVE #127, PACIFIC PALISADES, CA, 90272-2844	US Mail (1st Class)
70766	TEXAS COMPTROLLER OF PUBLIC ACCOUNTANTS, LYNDON B JOHNSON STATE OFFICE BUILDING, 111 EAST 17TH STREET, AUSTIN, TX, 78774-0001	US Mail (1st Class)
70770	THE AMERICANA AT BRAND, LLC, C/O CARUSO AFFILIATED, 101 THE GROVE DRIVE, LOS ANGELES, CA, 90036-6221	US Mail (1st Class)
70770	THE COFFEE ACADEMICS, ATTN: LEX MAK, SHOP3, GF, 128-138 LEIGHTON RD, CAUSEWAY BAY, HONG KONG, HONG KONG	US Mail (1st Class)
70767	THE DAVID M SOLOMON 2011 FAMILY TRUST, DAVID.M.SOLOMON@GS.COM	E-mail
70768	THE DAVID M SOLOMON 2011 FAMILY TRUST, ATTN: DAVID SOLOMON, 73 WOOSTER STREET, PH4B, NEW YORK, NY, 10012-4439	US Mail (1st Class)
70767	THE DENNIS B PHELPS JR REVOCABLE LIVING TRUST, DPHELPS@IVP.COM	E-mail
70768	THE DENNIS B PHELPS JR REVOCABLE LIVING TRUST, ATTN: DENNIS PHELPS, PO BOX 2888, SAN FRANCISCO, CA, 94126-2888	US Mail (1st Class)
70770	THE REAL PROPERTY TRUST, C/O MS MANAGEMENT ASSOCIATES, INC., 225 WEST WASHINGTON STREET, INDIANAPOLIS, IN, 46204-3438	US Mail (1st Class)

Svc Lst	Name and Address of Served Party	Mode of Service
70770	THE RICHLAR PARTNERSHIP, 433 N CAMDEN DRIVE, SUITE 820, BEVERLY HILLS, CA, 90210-4412	US Mail (1st Class)
70769	THE TAUBMAN COMPANY, ACONWAY@TAUBMAN.COM	E-mail
70770	THE TAUBMAN COMPANY, (RE: TRG IMP LLC), ANDREW S. CONWAY, ESQUIRE, 200 EAST LONG LAKE ROAD,, SUITE 300, BLOOMFIELD HILLS, MI, 48304-2324	US Mail (1st Class)
70770	THE TAUBMAN COMPANY, (RE: SHORT HILLS ASSOCIATES, LLC), ANDREW S. CONWAY, ESQUIRE, 200 EAST LONG LAKE ROAD,, SUITE 300, BLOOMFIELD HILLS, MI, 48304-2324	US Mail (1st Class)
70769	THE TAUNT LAW FIRM, PLLC, EHART@TAUNTLAW.COM	E-mail
70770	THE TAUNT LAW FIRM, PLLC, (RE: TROLLI), ERIKA D. HART, ESQ., 700 EAST MAPLE RD., 2ND FLOOR, BIRMINGHAM, MI, 48009-6359	US Mail (1st Class)
70769	THE ULTIMATE SOFTWARE GROUP, ACCOUNTSRECEIVABLE@ULTIMATESOFTWARE.COM	E-mail
70770	THE ULTIMATE SOFTWARE GROUP, 2000 ULTIMATE WAY, WESTON, FL, 33326-3643	US Mail (1st Class)
70769	THINK RETAIL, TFLANZ@THINKRETAIL.CA	E-mail
70770	THINK RETAIL, 4046676 CANADA INC., 6600 BOUL DECANE, SUITE 210, MONTREAL, QC, H3X 2K4 CANADA	US Mail (1st Class)
70770	THREESIXTY BRANDS GROUP LLC, 7755 IRVINE CENTER DRIVE, IRVINE, CA, 92618-2903	US Mail (1st Class)
70767	TRENTLY HOLDINGS LLC, KAPLAN@ARESMGMT.COM	E-mail
70768	TRENTLY HOLDINGS LLC, ATTN: DAVID KAPLAN, 2000 AVENUE OF THE STARS, 12TH FLOOR, LOS ANGELES, CA, 90067-4733	US Mail (1st Class)
70770	TRG IMP LLC, 200 EAST LONG LAKE ROAD, SUITE 300, BLOOMFIELD HILLS, MI, 48304-2324	US Mail (1st Class)
70770	TROLLI, RABEN TRANS EUROPEAN, KOPERSTRASSE 3, NUREMBERG, 90451 GERMANY	US Mail (1st Class)
70770	TROUTMAN SANDERS LLP, (RE: SWEET PETE`S LLC), ATTN: MICHAEL D HOBBS JR ESQ, 600 PEACHTREE ST NE STE 3000, ATLANTA, GA, 30308-2216	US Mail (1st Class)
70770	TWENTIETH CENTURY FOX LICENSING & MDSG, ATTN: LEGAL DEPT, 2121 AVENUE OF THE STARS, 13TH FLOOR, LOS ANGELES, CA, 90067-5010	US Mail (1st Class)
70770	TWENTIETH CENTURY FOX LICENSING & MDSG, ATTN: MANAGER, FINANCE, PO BOX 900, BEVERLY HILLS, CA, 90213-0900	US Mail (1st Class)
70770	TYSON'S CORNER CENTER, PO BOX 849554, LOS ANGELES, CA, 90084-9554	US Mail (1st Class)
70770	TYSONS CENTER HOLDINGS, LLC, (RE: TYSONS CORNER HOLDINGS LLC), ATTN: LEGAL DEPARTMENT, C/O MACERICH, PO BOX 2172, 401 WILSHIRE BLVD , SUITE 700, SANTA MONICA, CA, 90407	US Mail (1st Class)
70770	TYSONS CORNER HOLDINGS LLC, ATTN: CENTER MANAGER, SUITE 105, 1961 CHAIN BRIDGE ROAD, MCLEAN, VA, 22102-4501	US Mail (1st Class)
70770	UBER TECHNOLOGIES, INC, (RE: PORTIER LLC), ATTN: LEGAL CONTRACTS, 1455 MARKET STREET, SUITE 400, SAN FRANCISCO, CA, 94103-1355	US Mail (1st Class)
70769	ULTIMATE SOFTWARE, ACOUNTSRECEIVABLE@ULTIMATESOFTWARE.COM	E-mail
70770	ULTIMATE SOFTWARE, (RE: THE ULTIMATE SOFTWARE GROUP), PO BOX 930953, ATLANTA, GA, 31193-0953	US Mail (1st Class)
70770	UNITED PARCEL SERVICES GENERAL SERVICE CO, 55 GLENLAKE PARKWAY, NE,, ATLANTA, GA, 30328-3498	US Mail (1st Class)
70770	UPPER EAST CORPORATION LIMITED, WORKSHOP NO.01-03, 12/F, HONOUR INDUSTRIAL CENTRE, 6 SUN YIP STREET, CHAI WAN, HONG KONG	US Mail (1st Class)
70770	UPS SUPPLY CHAIN SOLUTIONS, 28013 NETWORK PLACE, CHICAGO, IL, 60673-1280	US Mail (1st Class)
70770	US BEVERAGE ADVERTISING CORP , D/B/A RESERVEBAR, 426 MAIN STREET, SUITE F, RIDGEFIELD, CT, 06877	US Mail (1st Class)
70770	US BEVERAGE ADVERTISING CORP, DBA RESERVE BAR, ATTN: LINDSAY HELD/JEFFREY CARTON, 436 MAIL ST, SUITE F, RIDGEFIELD, CT, 06877	US Mail (1st Class)
70769	UTC VENTURE LLC, VAGUILAR@WESTFIELD.COM	E-mail
70770	UTC VENTURE LLC, UTC VENTURE LLC, ATTN: LEGAL DEPARTMENT, 2049 CENTURY PARK EAST, 41ST FLOOR, LOS ANGELES, CA, 90067-3101	US Mail (1st Class)
70770	UTC VENTURE LLC, PO BOX 55976, LOS ANGELES, CA, 90074-5976	US Mail (1st Class)
70770	VILLAGE REAL PROPERTY, INC., ATTN: SENIOR VICE PRESIDENT, PROPERTY MANAGEMENT, C/O TRADEMARK PROPERTY COMPANY, 1701 RIVER RUN, SUITE 500, FORT WORTH, TX, 76107-6548	US Mail (1st Class)

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Exhibit B - Sugarfina

Svc Lst	Name and Address of Served Party	Mode of Service
70770	VILLAGE REAL PROPERTY, INC., ATTN: CECI ARREOLA, C/O RICE MANAGEMENT COMPANY, 6100 MAIN STREET, 204 LOVETT HALL, MS-91, HOUSTON, TX, 77005-1827	US Mail (1st Class)
70766	VIRGINA EMPLOYMENT COMMISSION, CASHIER`S OFFICE, PO BOX 27592, RICHMOND, VA, 23261-7592	US Mail (1st Class)
70766	VIRGINIA DEPARTMENT OF TAXATION, PO BOX 1777, RICHMOND, VA, 23218-1777	US Mail (1st Class)
70766	WASHINGTON SECRETARY OF STATE, CORPORATIONS AND CHARITIES DIVISION, 801 CAPITOL WAY SOUTH, PO BOX 40234, OLYMPIA, WA, 98504-0234	US Mail (1st Class)
70770	WEST PUBLISHING COMPANY, CUSTOMER SERVICE, 610 OPPERMAN DR, PO BOX 64833, EAGAN, MN, 55123-1803	US Mail (1st Class)
70770	WESTERFIELD WORLD TRADE CENTER, (RE: NEW WTC RETAIL OWNER LLC), ATTN: GENERAL MANAGER, C/O WESTFIELD LLC, ONE WORLD TRADE CENTER, 46TH FLOOR, SUITE E, NEW YORK, NY, 10007	US Mail (1st Class)
70769	WESTFIELD PROPERTY MANAGEMENT LLC, CENTURYCITY@WESTFIELD.COM	E-mail
70770	WESTFIELD PROPERTY MANAGEMENT LLC, 10250 SANTA MONICA BLVD, LOS ANGELES, CA, 90067-6633	US Mail (1st Class)
70770	WESTLAW, CUSTOMER SERVICE, 610 OPPERMAN DR, PO BOX 64833, EAGAN, MN, 55123-1805	US Mail (1st Class)
70769	WILLIAMS MULLEN, JMCLEMORE@WILLIAMSMULLEN.COM	E-mail
70770	WILLIAMS MULLEN, (RE: CARUSO), JENNIFER MCLAIN MCLEMORE, WILLIAMS MULLEN CENTER, 200 SOUTH 10TH STREET, SUITE 1600, P.O. BOX 1320, RICHMOND, VA, 23218	US Mail (1st Class)
70769	WING SHUNG INDUSTRIAL CO., LTD, WINGSHUNG@WINGSHUNG.COM	E-mail
70770	WING SHUNG INDUSTRIAL CO., LTD, ROOM 641, BUILDING11, NO3855, SHANGNAN RD, PUDONG DISTRICT, CHINA, PEOPLE'S REPUBLIC OF	US Mail (1st Class)
70769	WOODBURY COMMON PREMIUM OUTLET, JSIEBEIN@SIMON.COM	E-mail
70770	WOODBURY COMMON PREMIUM OUTLET, PO BOX 822884, PHILADELPHIA, PA, 19182-2884	US Mail (1st Class)
70770	YOUNG AMERICA CAPITAL (YAC), ATTN: PETER FORMANEK, 141 EAST BOSTON POST ROAD, MAMARONECK, NY, 10543-3758	US Mail (1st Class)
70770	ZEENA A FREEMAN, 1130 COLE STREET, SAN FRANCISCO, CA, 94117-4320	US Mail (1st Class)
70769	ZHEJIANG DONGYANG DINGFENG PLASTIC CO., LTD., ZJDYDFSJ@DYDFSZ.CN	E-mail
70770	ZHEJIANG DONGYANG DINGFENG PLASTIC CO., LTD., NO.5, XIFENG ROADJIANGBEI INDUSTRIAL ZONE, DONGYANG CITY, ZHEJIANG PROVINCE, CHINA, PEOPLE'S REPUBLIC OF	US Mail (1st Class)

Subtotal for this group: 623

EXHIBIT C

Svc Lst	Name and Address of Served Party	Mode of Service
70773	AVENTURA MALL VENTURE, PO BOX 865006, ORLANDO, FL, 32886-5006	US Mail (1st Class)
70773	AVENTURA MALL VENTURE, ATTN: LEGAL DEPARTMENT/LEASING ATTORNEY, C/O TURNBERRY AVENTURA MALL COMPANY, LTD., 19501 BISCAYNE BOULEVARD, SUITE 400, AVENTURA, FL, 33180-2337	US Mail (1st Class)
70773	AVENTURA MALL VENTURE, C/O M S MANAGEMENT ASSOCIATES, INC., ATTN: SR. EVP-LEASING, 225 WEST WASHINGTON STREET, INDIANAPOLIS, IN, 46204-3435	US Mail (1st Class)
70773	GGP ALA MOANA L L C, ALA MOANA CENTER, PO BOX 860267, MINNEAPOLIS, MN, 55486-0267	US Mail (1st Class)
70773	GGP ALA MOANA L.L.C., ALA MOANA CENTER, 1450 ALA MOANA BLVD; SUITE 1290, HONOLULU, HI, 96814-4612	US Mail (1st Class)
70773	GGP ALA MOANA LLC, C/O BROOKFIELD PROPERTY REIT INC, 350 N ORLEANS ST, SUITE 300, CHICAGO, IL, 60654-1607	US Mail (1st Class)
70773	GGP ALA MOANA, LLC, ATTN: LAW/LEASE ADMINISTRATIVE DEPARTMENT, C/O ALA MOANA CENTER, 110 N WACKER DR, CHICAGO, IL, $60606-1511$	US Mail (1st Class)
70773	GGP ALA MOANA, LLC, ATTN: GENERAL MANAGER, ALA MOANA CENTER, 1450 ALA MOANA BLVD, SUITE 1290, HONOLULU, HI, 96814-4612	US Mail (1st Class)
70773	HG GALLERIA LLC, HG GALLERIA, 5085 WESTHEIMER, SUITE 4850, HOUSTON, TX, 77056-5680	US Mail (1st Class)
70773	HG GALLERIA, LLC, 2088 PAYSHERE CIRCLE, CHICAGO, IL, 60674-0001	US Mail (1st Class)
70773	HG GALLERIA, LLC, M S MANAGEMENT ASSOCIATES INC., 225 WEST WASHINGTON STREET, INDIANAPOLIS, IN, 46204-3438	US Mail (1st Class)
70773	KELLEY DRYE & WARREN LLP, (RE: AVENTURA MALL VENTURE), ROBERT L. LEHANE, ESQ., JENNIFER D. RAVIELE, MICHAEL W. REINING, ESQ., 101 PARK AVENUE, NEW YORK, NY, 10178-0062	US Mail (1st Class)
70773	LEGACY WEST INVESTORS, LP, ATTN: FEHMI KARAHAN, C/O THE KARAHAN COMPANIES, 7200 BISHOP STREET, SUITE 3250, PLANO, TX, 75024-3633	US Mail (1st Class)
70773	LEGACY WEST INVESTORS, LP, C/O THE KARAHAN COMPANIES, ATTN: FEHMI KARAHAN, 7200 BISHOP ROAD, SUITE 250, PLANO, TX, 75024	US Mail (1st Class)
70773	OAKBROOK CENTER, (RE: OAKBROOK SHOPPING CENTER, LLC), ATTN: GENERAL MANAGER, 100 OAKBROOK CENTER, OAK BROOK, IL, 60523-4700	US Mail (1st Class)
70773	OAKBROOK SHOPPING CENTER LLC, C/O BROOKFIELD PROPERTY REIT INC, 350 N ORLEANS ST, SUITE 300, CHICAGO, IL, 60654-1607	US Mail (1st Class)
70773	OAKBROOK SHOPPING CENTER, LLC, 350 N ORLEANS ST., SUITE 300, CHICANGO, IL, 60654-1607	US Mail (1st Class)
70773	OAKBROOK SHOPPING CENTER, LLC, ATTN: LAW/LEASE ADMINISTRATIVE DEPARTMENT, C/O OAKBROOK CENTER, 110 N WACKER DR, CHICAGO, IL, 60606-1511	US Mail (1st Class)
70773	OAKBROOK SHOPPING CENTER, LLC, C/O BROOKFIELD PROPERTY REIT INC, 350 N ORLEANS ST, SUITE 300, CHICAGO, IL, 60654-1607	US Mail (1st Class)
70773	PREMIUM OUTLET PARTNERS, L.P., C/O SIMON PROPERTY GROUP, 225 WEST WASHINGTON STREET, INDIANAPOLIS, IN, 46204-3438	US Mail (1st Class)
70773	SIMON PROPERTY GROUP, INC., (RE: PREMIUM OUTLET PARTNERS, L.P.), ATTN: RONALD M. TUCKER, ESQ., 225 WEST WASHINGTON STREET, INDIANAPOLIS, IN, 46204-3438	US Mail (1st Class)

Subtotal for this group: 21